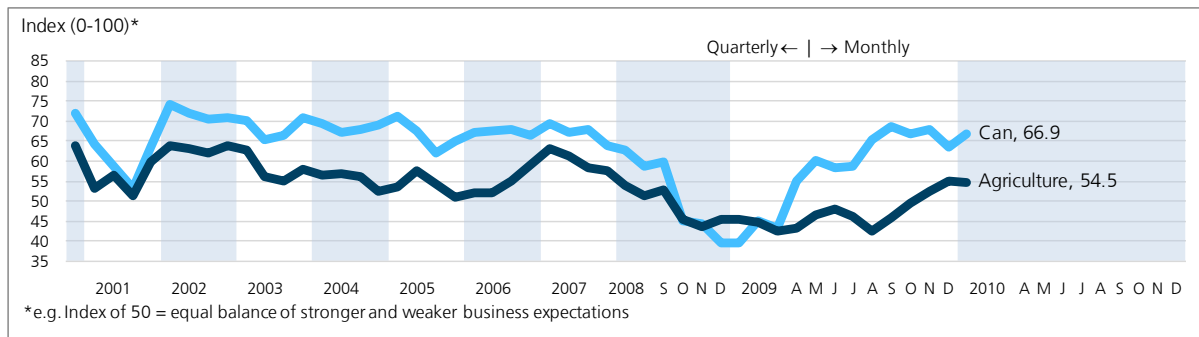


Agriculture Business Barometer

February 3, 2010

November 2009 - January 2010 Results

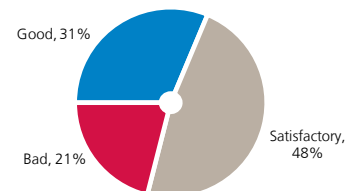
Business Barometer Index



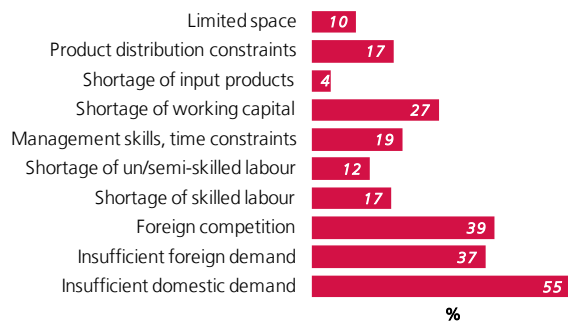
Leading Indicators

	Unfilled customer orders	Staff overtime
	% resp.	% resp.
Above normal	8	13
Normal	64	56
Below normal	28	31

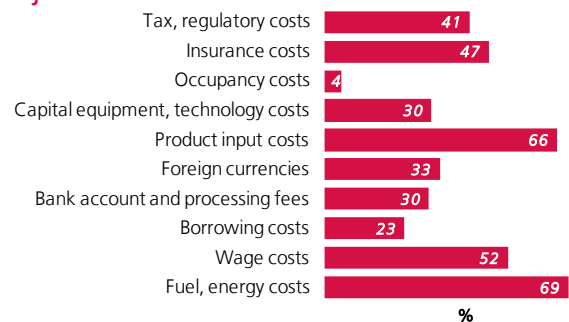
Overall State of Business



Main Business Constraints



Major Cost Concerns



Employment Plans, next 3-4 months

	Full-time	Part-time
	% resp.	% resp.
Increase	7	8
No change	81	69
Decrease	12	23

Financing Availability

	% resp.
Have access to all business credit required	51
Have access to most business credit required	32
Have access to only some business credit required	10
Don't have access to any business credit	0
Not applicable, do not require credit	7

For information contact:

Ted Mallett, VP Research, Chief Economist, 416-222-8022

Marilyn Braun-Pollon, VP, Saskatchewan and Agri-business, 306-757-0000