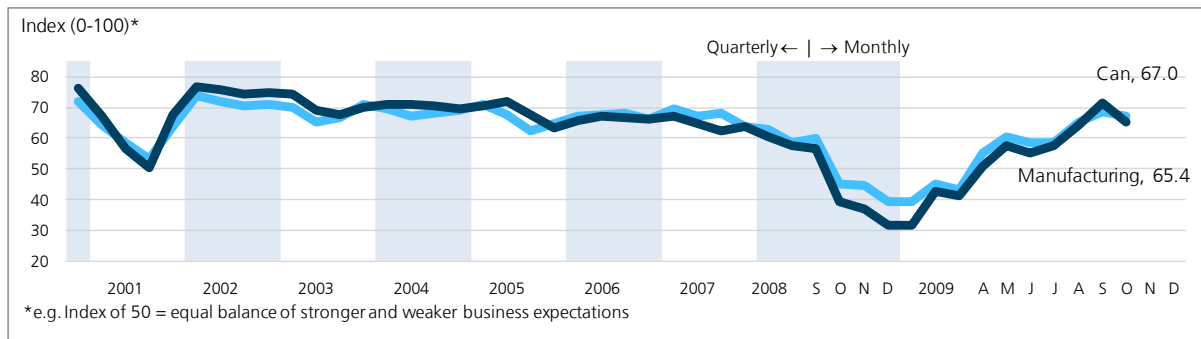


Manufacturing Business Barometer

November 4, 2009

October 2009 Results

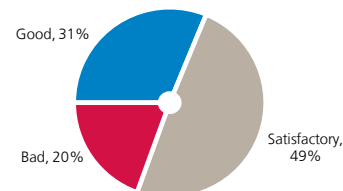
Business Barometer Index



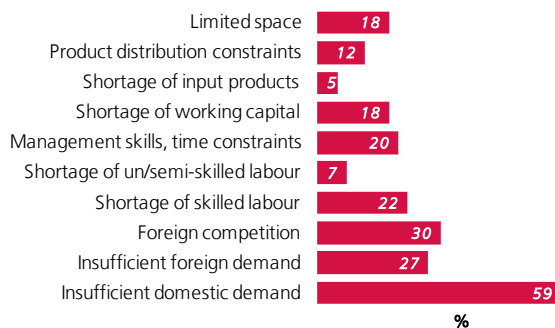
Leading Indicators

	Unfilled customer orders	Staff overtime
	% resp.	% resp.
Above normal	14	8
Normal	45	41
Below normal	41	51

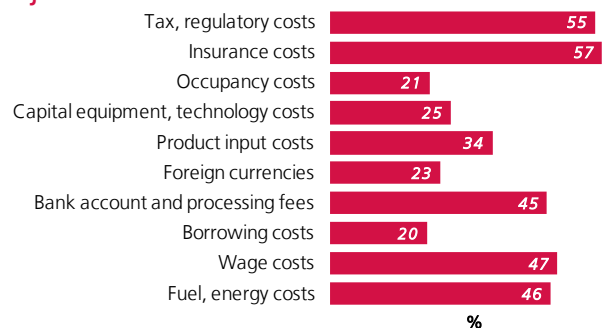
Overall State of Business



Main Business Constraints



Major Cost Concerns



Employment Plans, next 3-4 months

	Full-time	Part-time
	% resp.	% resp.
Increase	16	7
No change	67	77
Decrease	17	16

Financing Availability

	% resp.
Have access to all business credit required	41
Have access to most business credit required	23
Have access to only some business credit required	19
Don't have access to any business credit	6
Not applicable, do not require credit	11

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