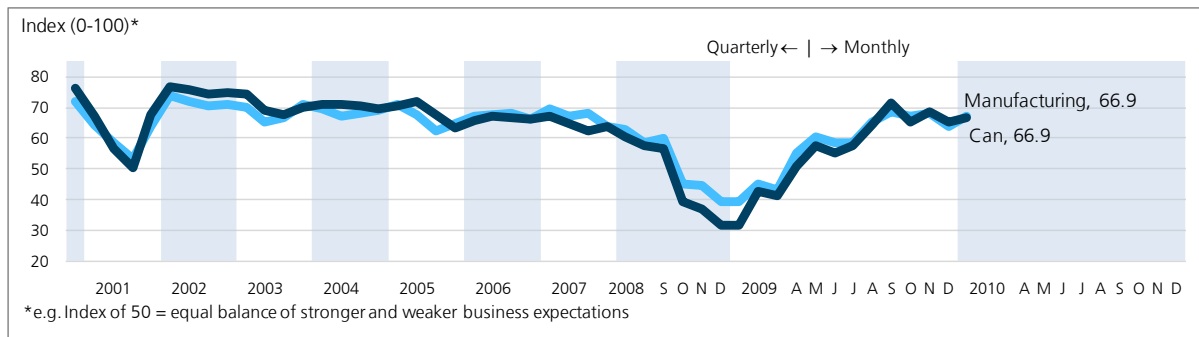


Manufacturing Business Barometer

February 3, 2010

January 2010 Results

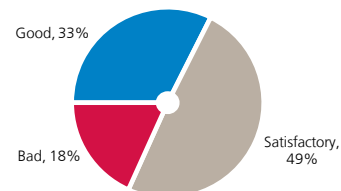
Business Barometer Index



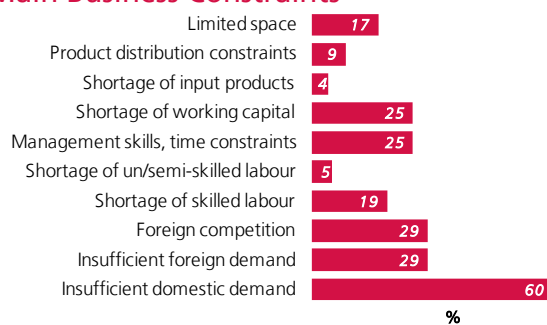
Leading Indicators

	Unfilled customer orders	Staff overtime
	% resp.	% resp.
Above normal	10	12
Normal	46	43
Below normal	44	45

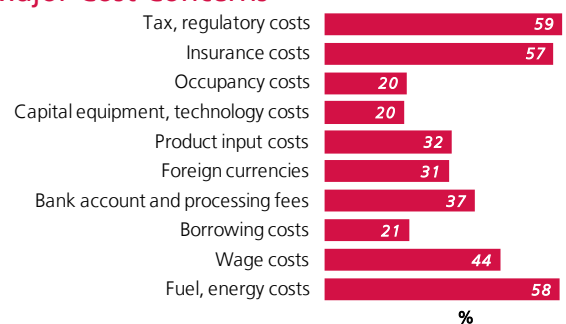
Overall State of Business



Main Business Constraints



Major Cost Concerns



Employment Plans, next 3-4 months

	Full-time	Part-time
	% resp.	% resp.
Increase	18	12
No change	65	67
Decrease	17	21

Financing Availability

	% resp.
Have access to all business credit required	42
Have access to most business credit required	19
Have access to only some business credit required	21
Don't have access to any business credit	3
Not applicable, do not require credit	15

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