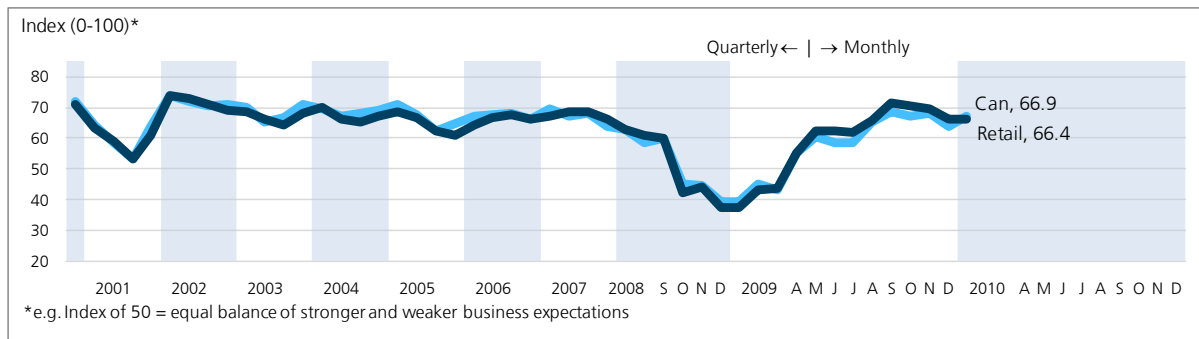


Retail Business Barometer

February 3, 2010

January 2010 Results

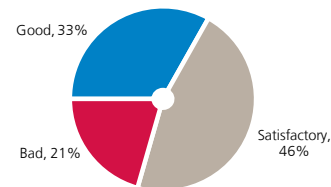
Business Barometer Index



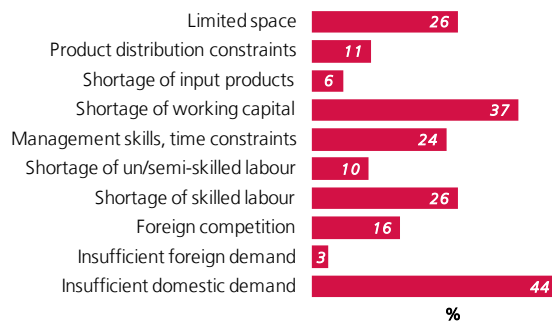
Leading Indicators

	Unfilled customer orders	Staff overtime
	% resp.	% resp.
Above normal	10	7
Normal	62	60
Below normal	28	33

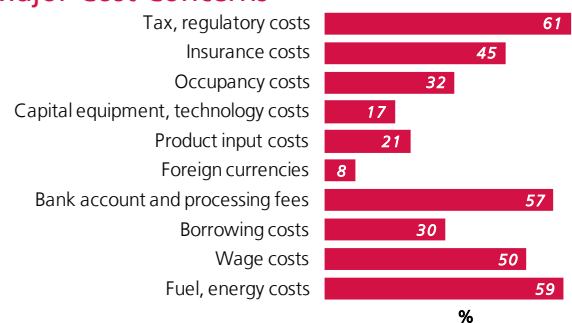
Overall State of Business



Main Business Constraints



Major Cost Concerns



Employment Plans, next 3-4 months

	Full-time	Part-time
	% resp.	% resp.
Increase	7	16
No change	79	66
Decrease	14	18

Financing Availability

	% resp.
Have access to all business credit required	38
Have access to most business credit required	28
Have access to only some business credit required	19
Don't have access to any business credit	6
Not applicable, do not require credit	9

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