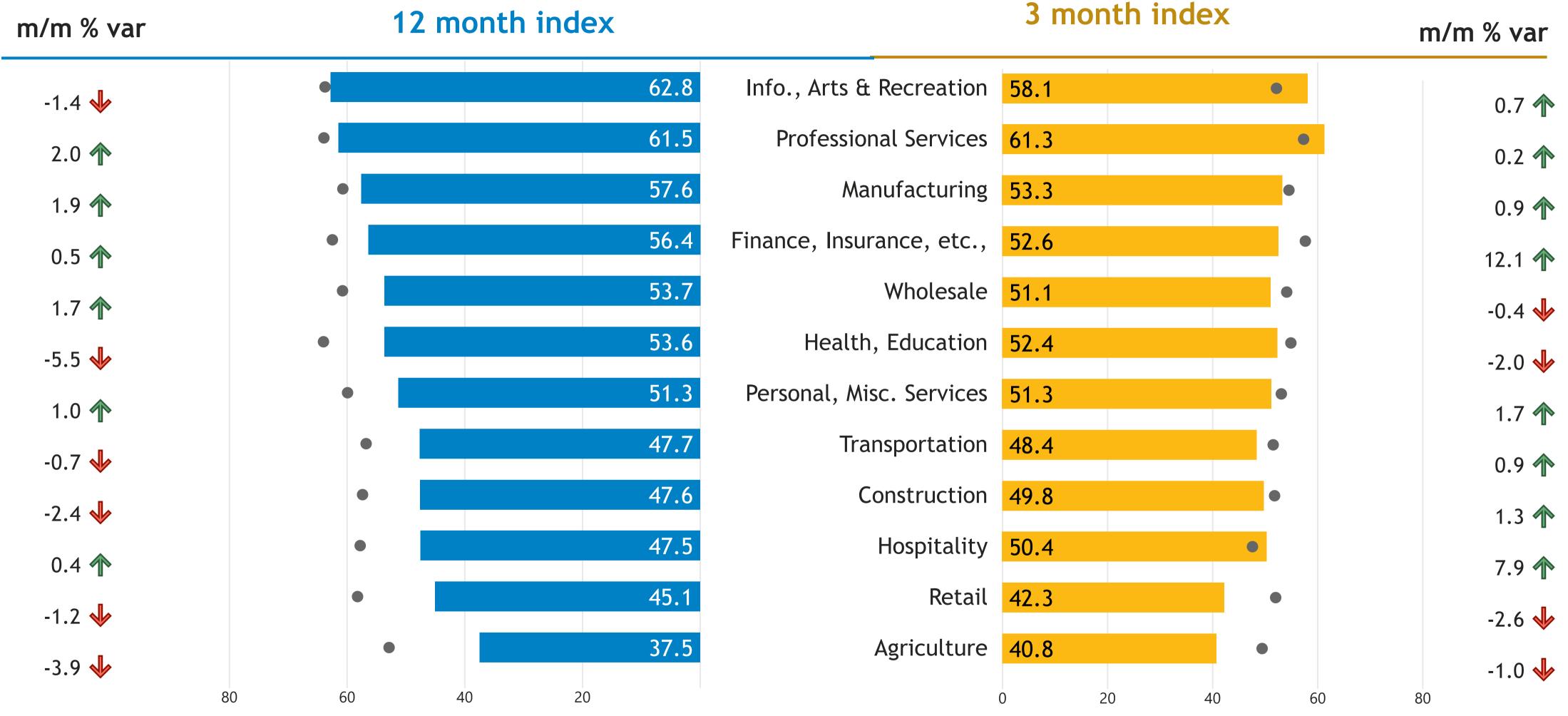
Business Barometer[®]: Small business confidence index, sectors



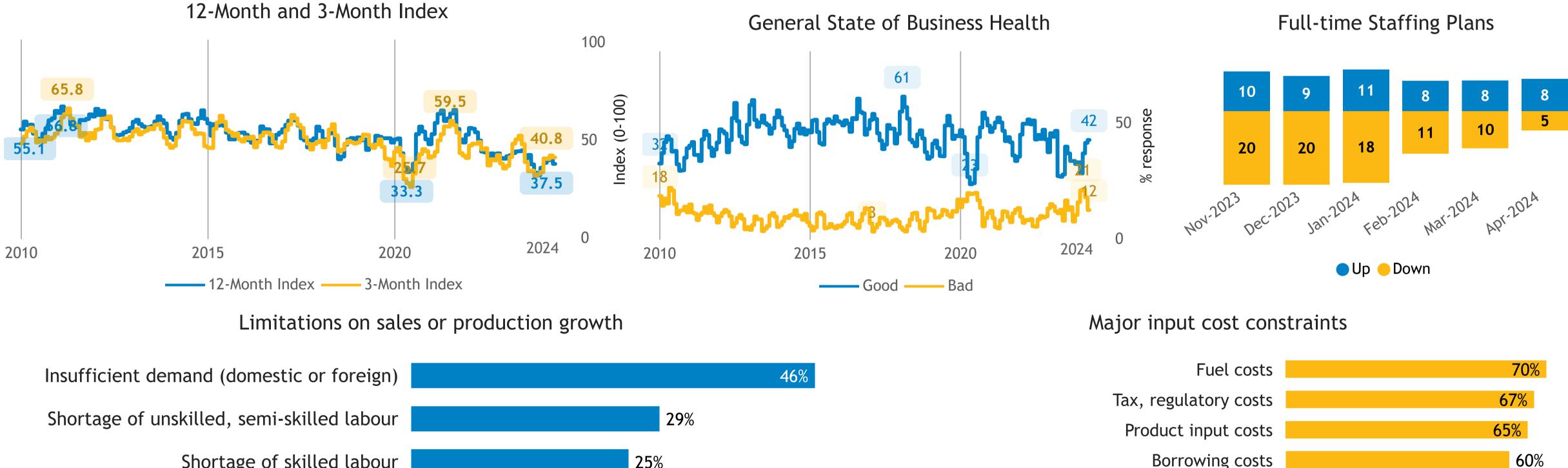
Survey question: How do you expect your firm to be performing in 12 months compared to now? Survey question: Allowing for normal seasonal influences, what are your business performance expectations for the next 3 or 4 months? **Notes:** • Historical averages **Natural resources is not included.

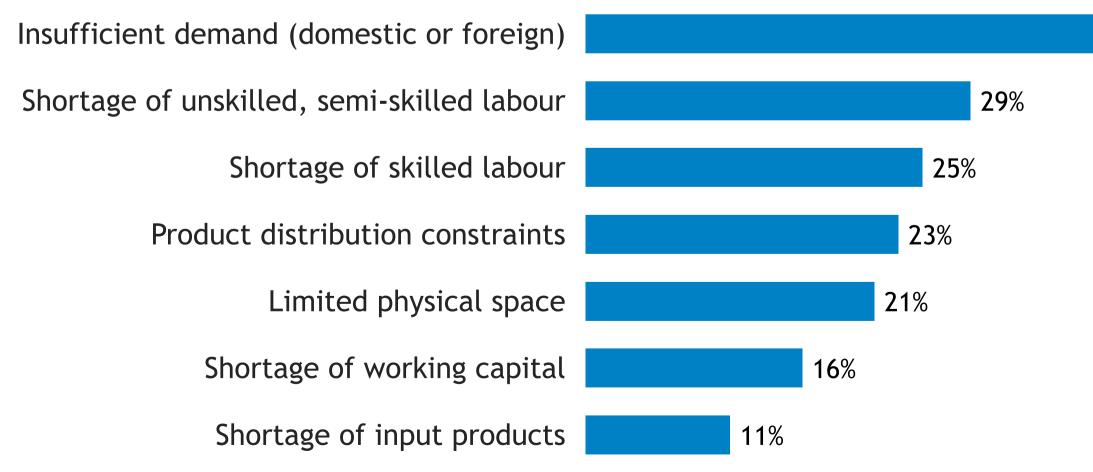




Business Barometer®: Agriculture

Responses: 68 Data presented as 3-month moving averages





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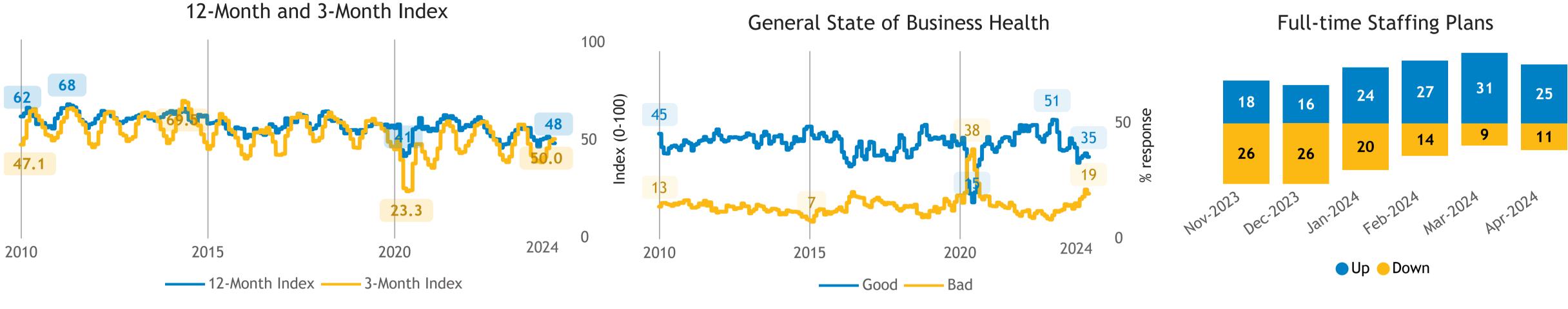


709		Fuel costs	46 %
67 %		Tax, regulatory costs	
65%		Product input costs	
60		Borrowing costs	
57%		Wage costs	
55%		Insurance costs	
52%		Electricity costs	
43%		Capital equipment, technology costs	
	25%	Occupancy costs (rent, mortgage, property taxes)	
	22%	Other energy costs	

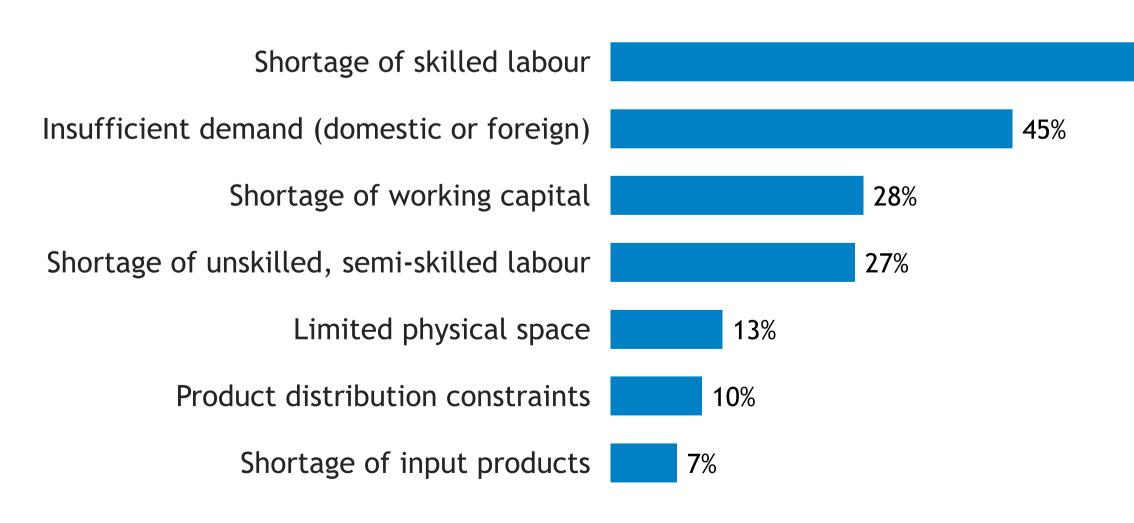
%

Business Barometer®: Construction

Responses: 235 Data presented as 3-month moving averages



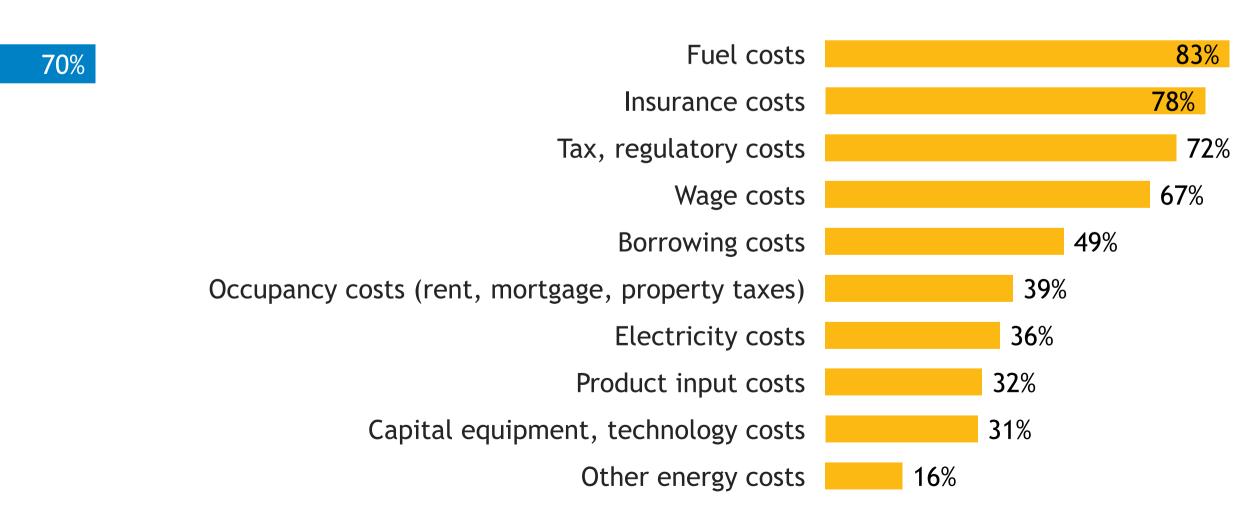
Limitations on sales or production growth





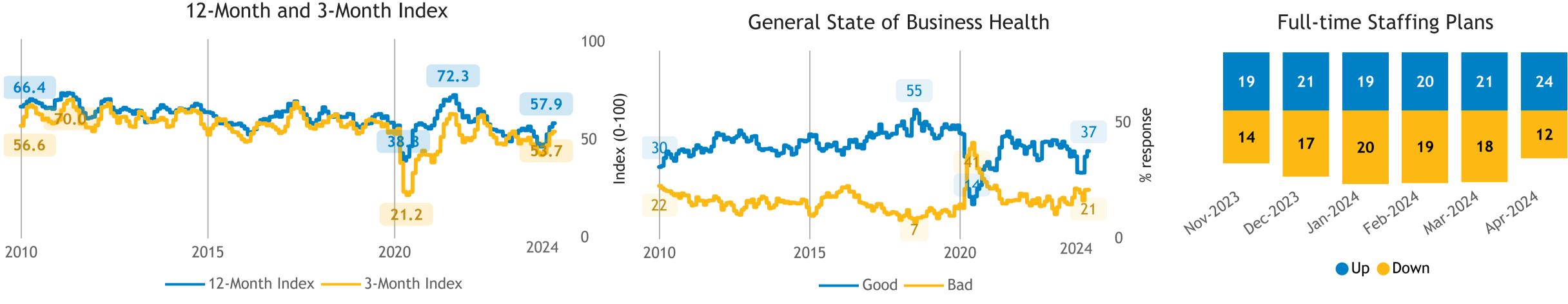


Major input cost constraints

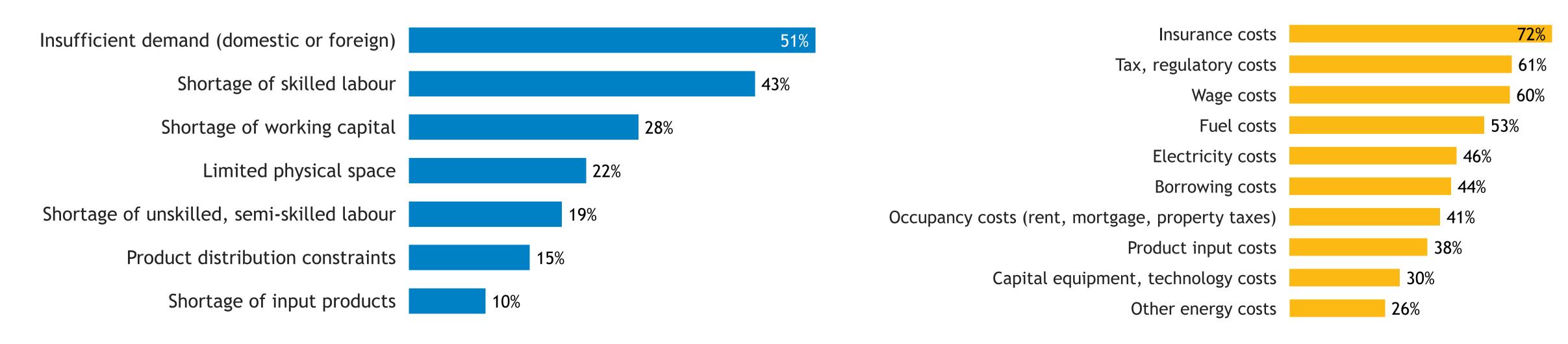


Business Barometer®: Manufacturing

Responses: 210 Data presented as 3-month moving averages



Limitations on sales or production growth



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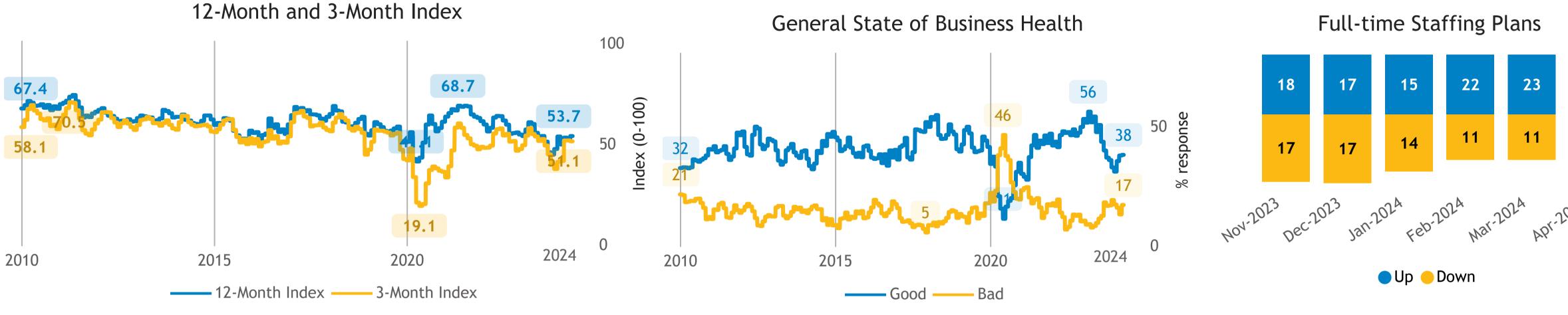




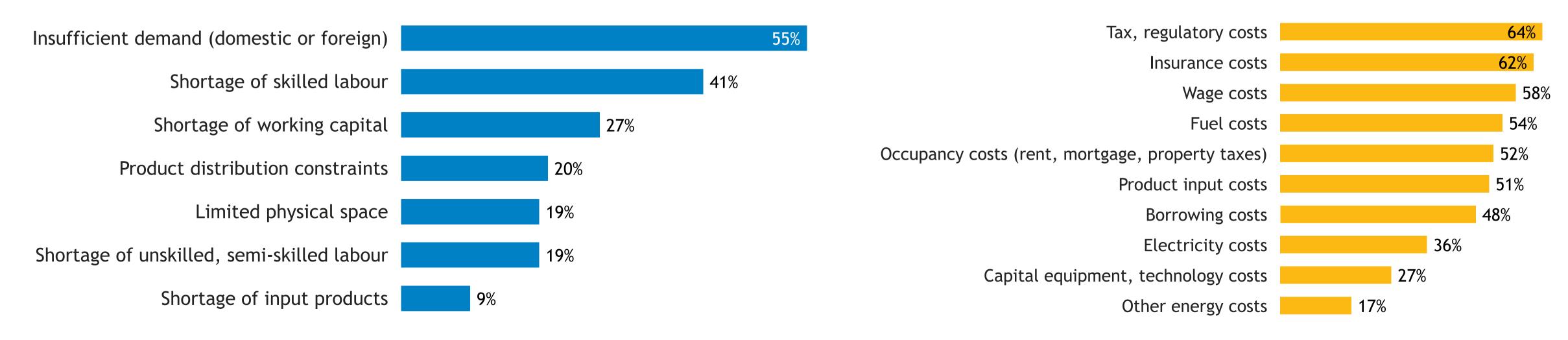
Major input cost constraints

Business Barometer®: Wholesale

Responses: 95 Data presented as 3-month moving averages



Limitations on sales or production growth





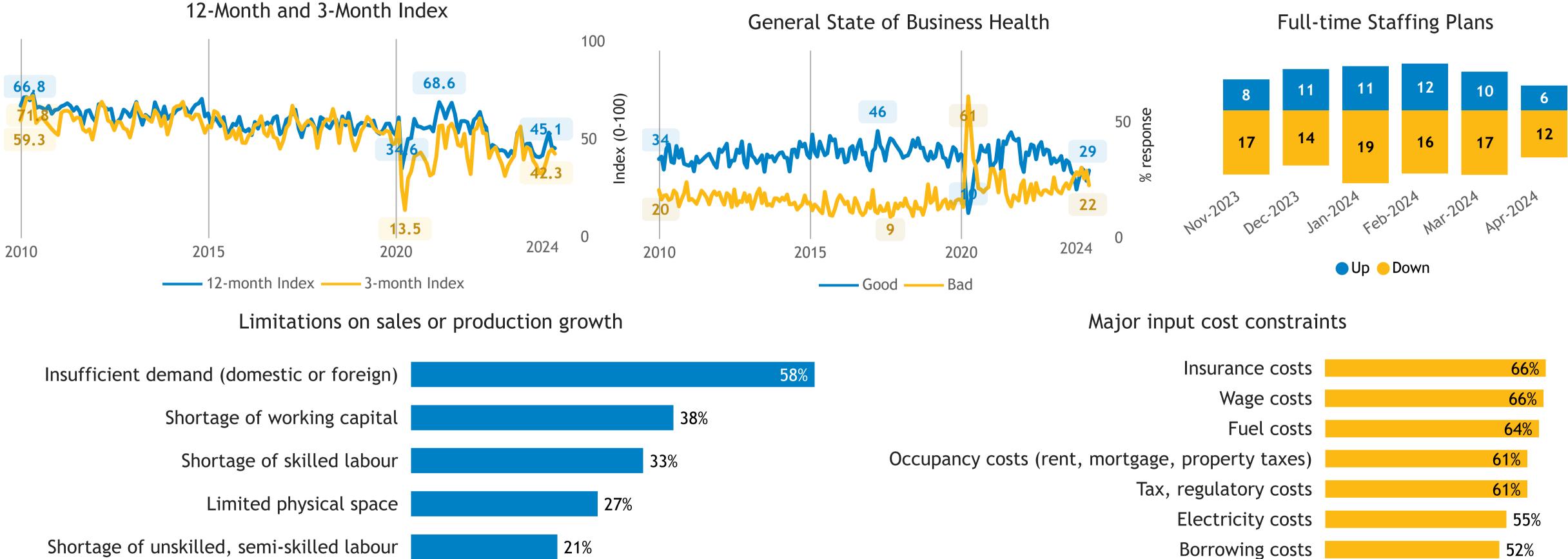


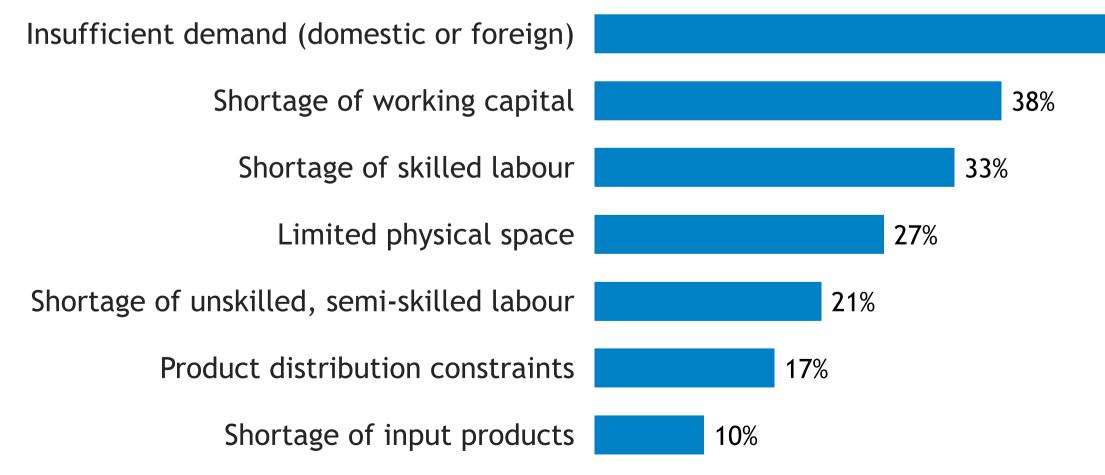
Major input cost constraints



Business Barometer®: Retail

Responses: 157





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30%

29%

Product input costs

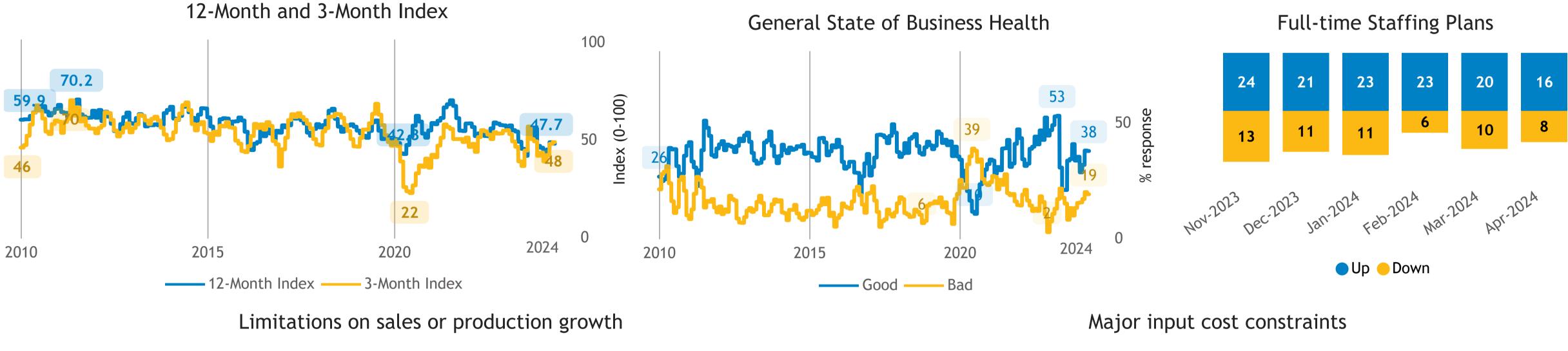
Other energy costs

Capital equipment, technology costs

43%

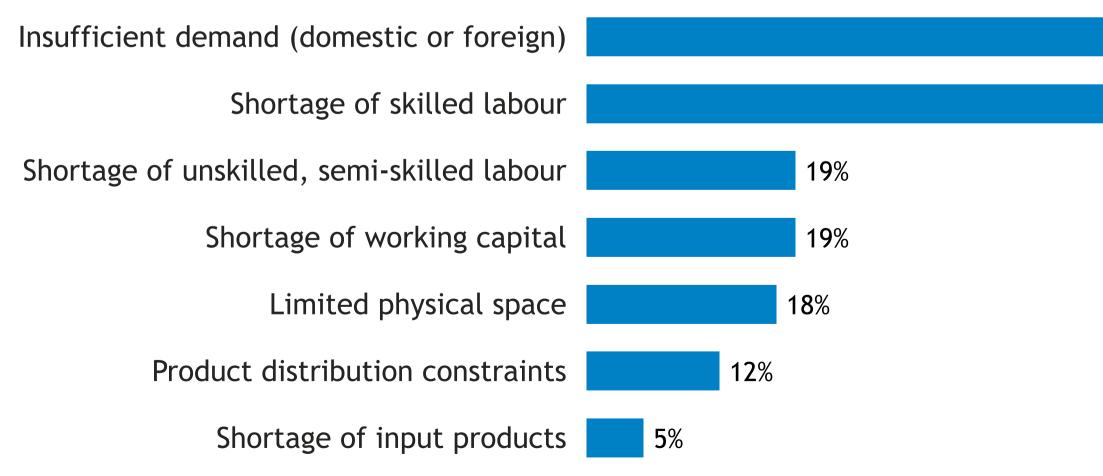
Business Barometer®: Transportation

Responses: 64 Data presented as 3-month moving averages



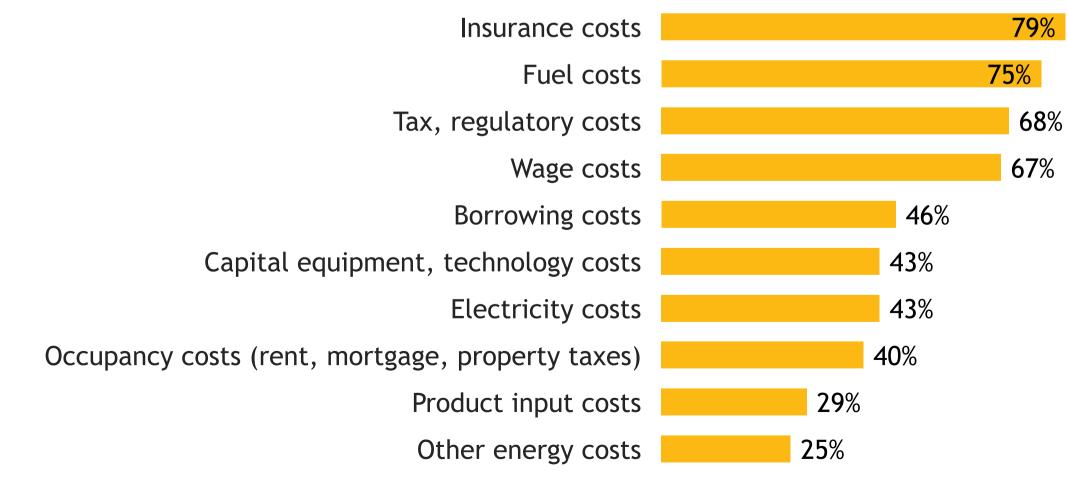
58%

53%



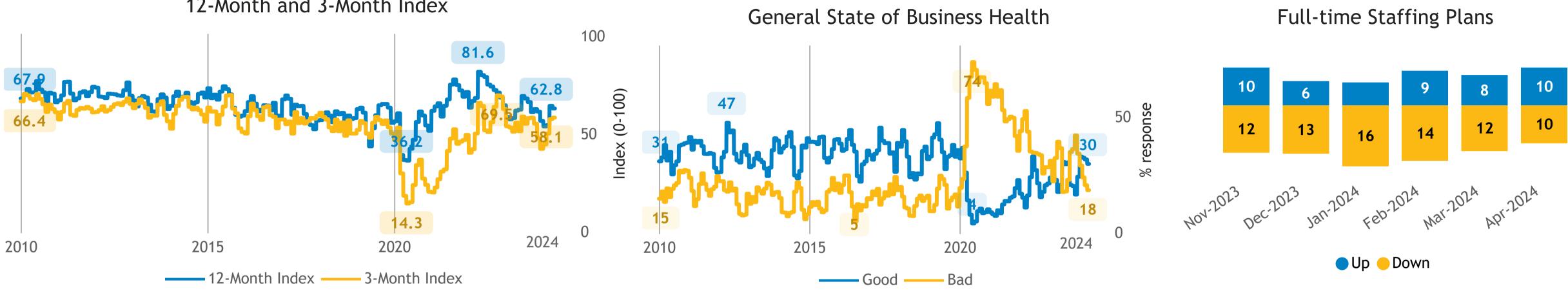






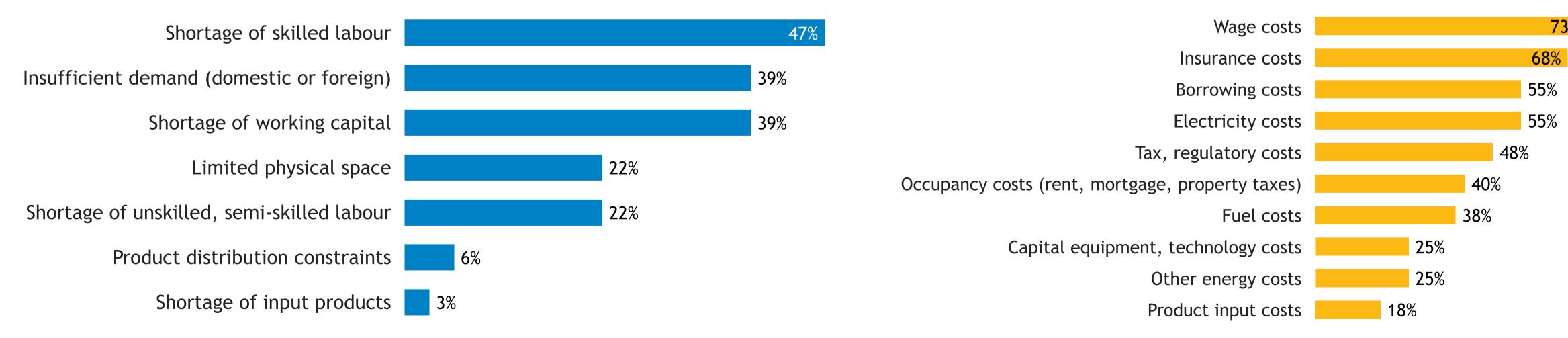
Business Barometer®: Info., Arts & Recreation

Responses: 45 Data presented as 3-month moving averages



12-Month and 3-Month Index

Limitations on sales or production growth



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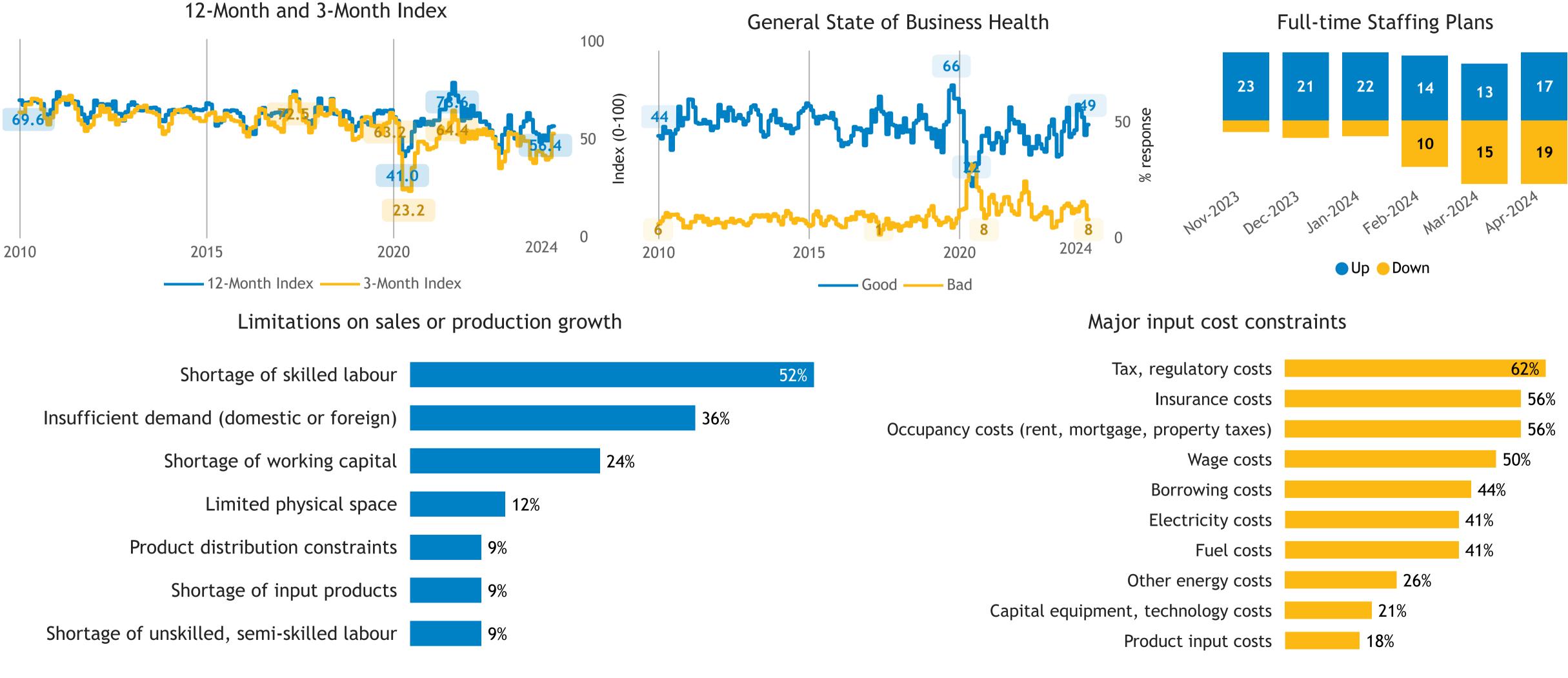


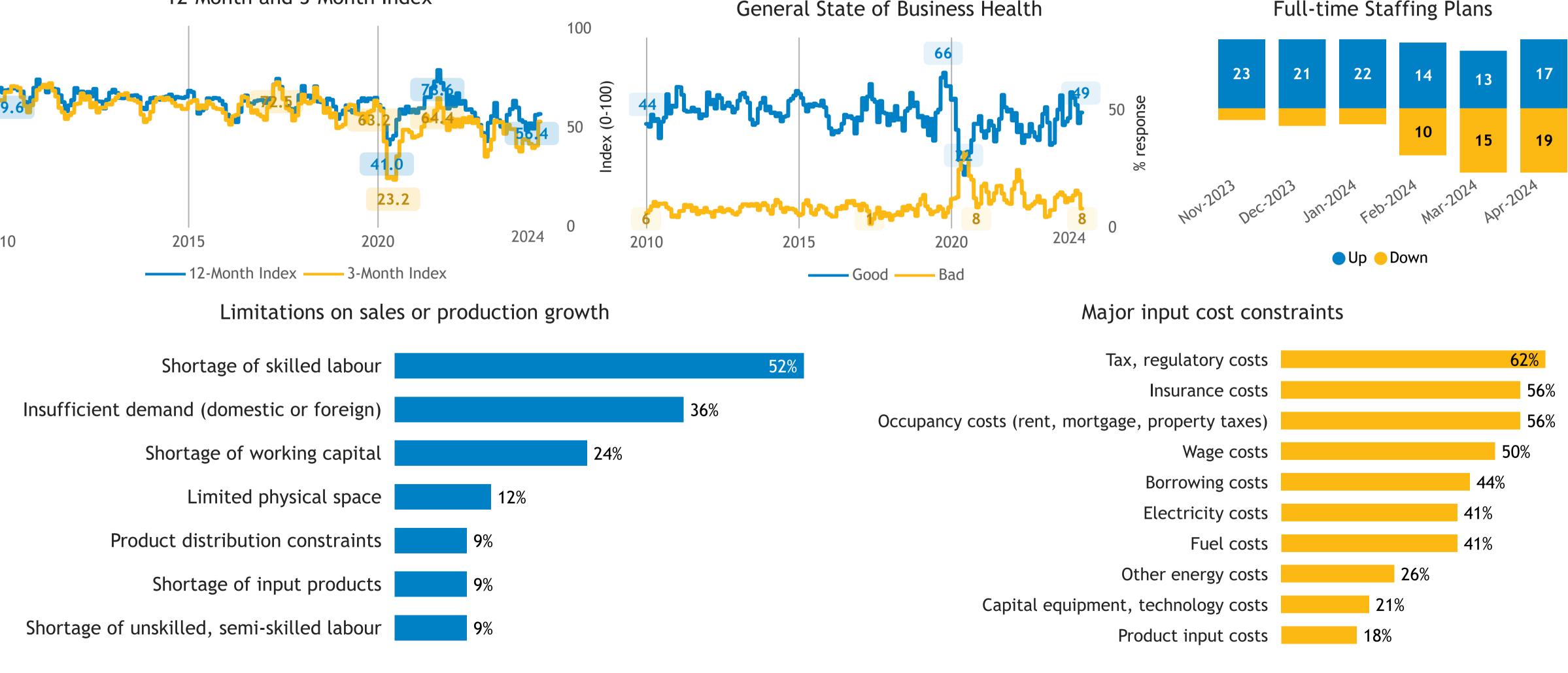
Major input cost constraints



Business Barometer®: Finance, Insurance, Real Estate & Leasing

Responses: 40 Data presented as 3-month moving averages

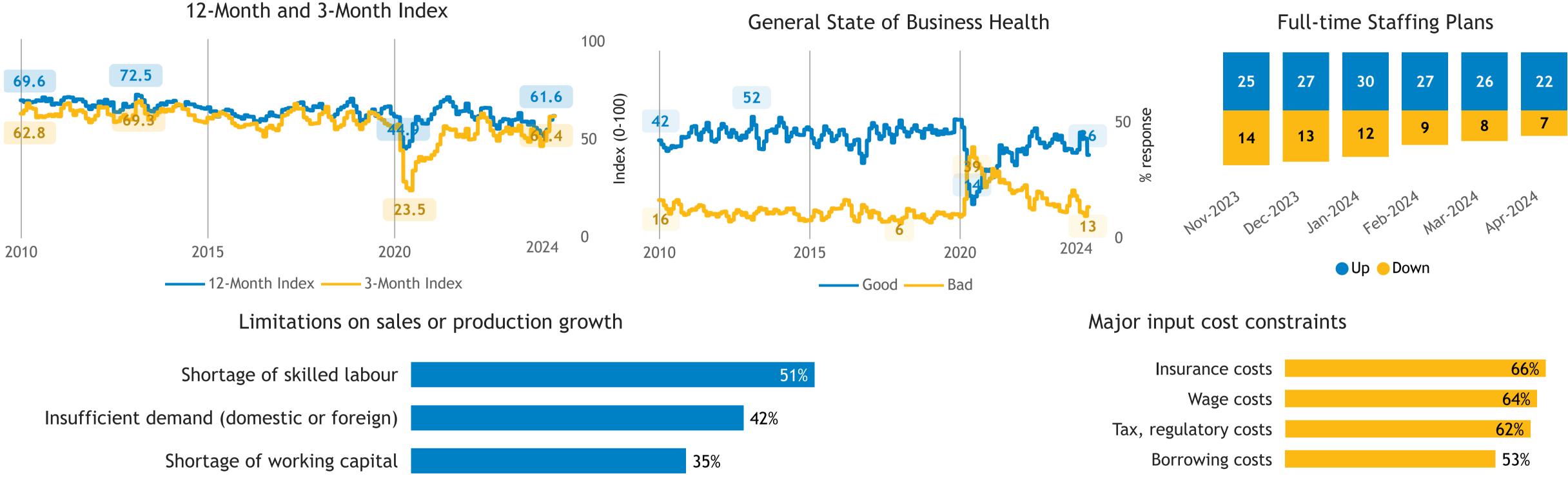


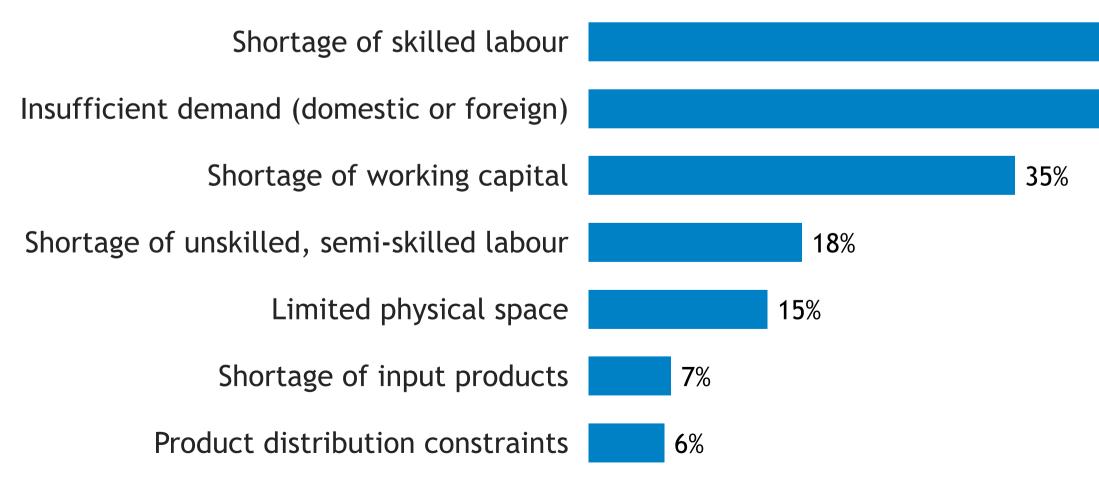




Business Barometer®: Professional Services

Responses: 199 Data presented as 3-month moving averages





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April 2024

33%

31%

24%

17%

43%

43%

Fuel costs

Electricity costs

Product input costs

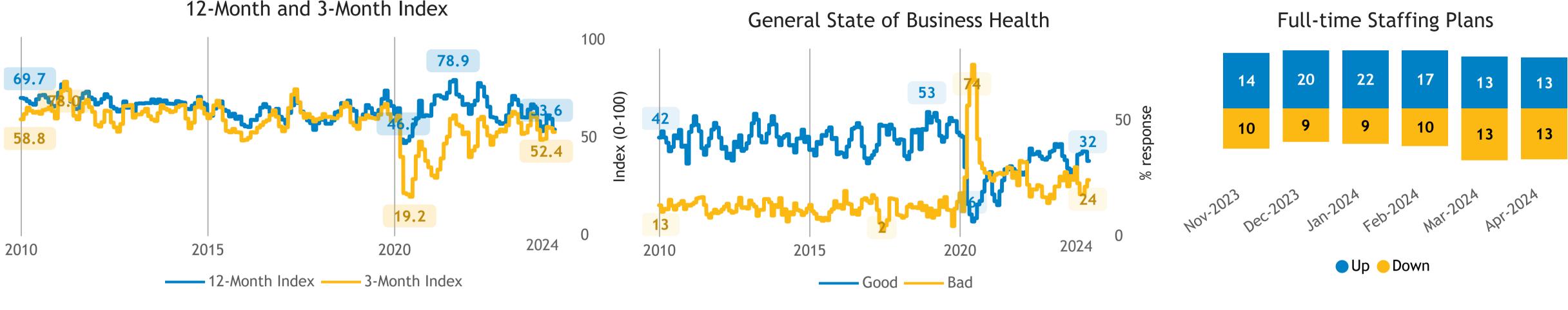
Other energy costs

Occupancy costs (rent, mortgage, property taxes)

Capital equipment, technology costs

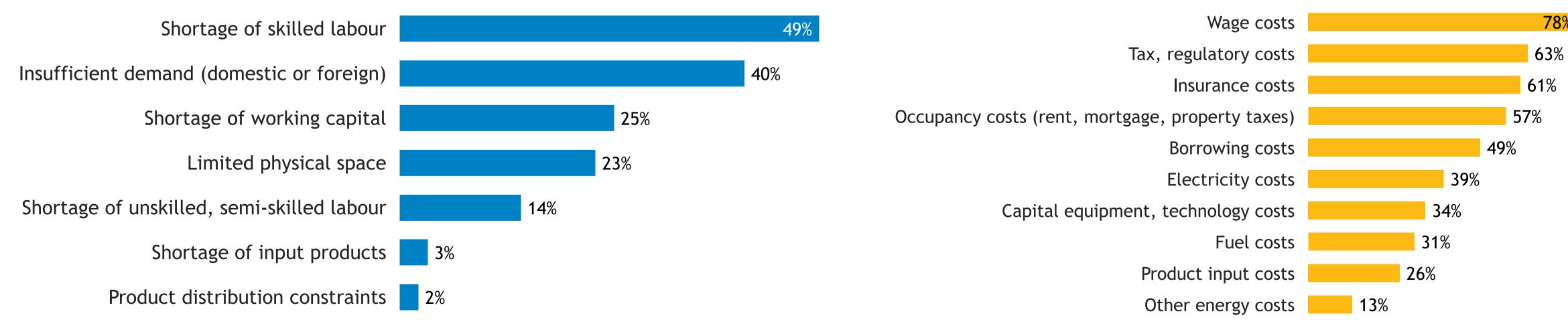
Business Barometer®: Health, Education

Responses: 111 Data presented as 3-month moving averages



12-Month and 3-Month Index

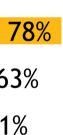
Limitations on sales or production growth





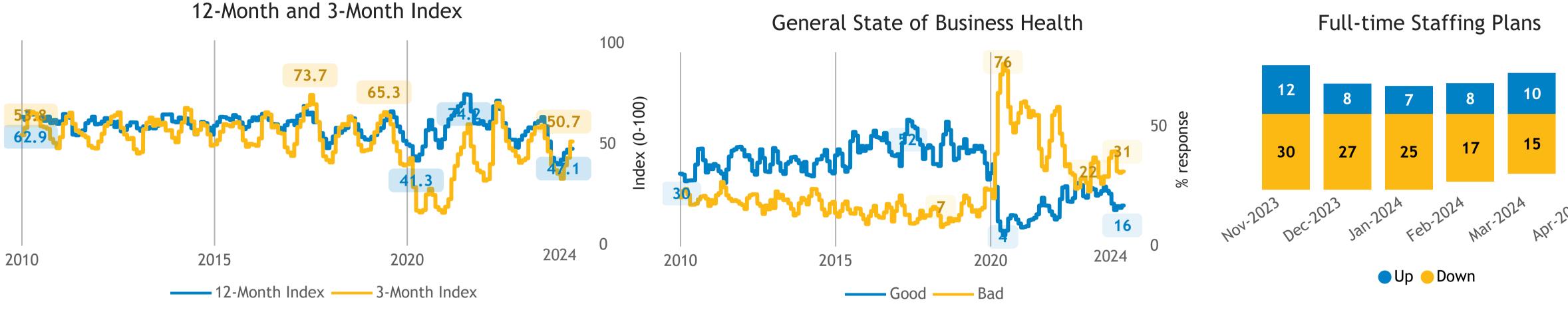


Major input cost constraints

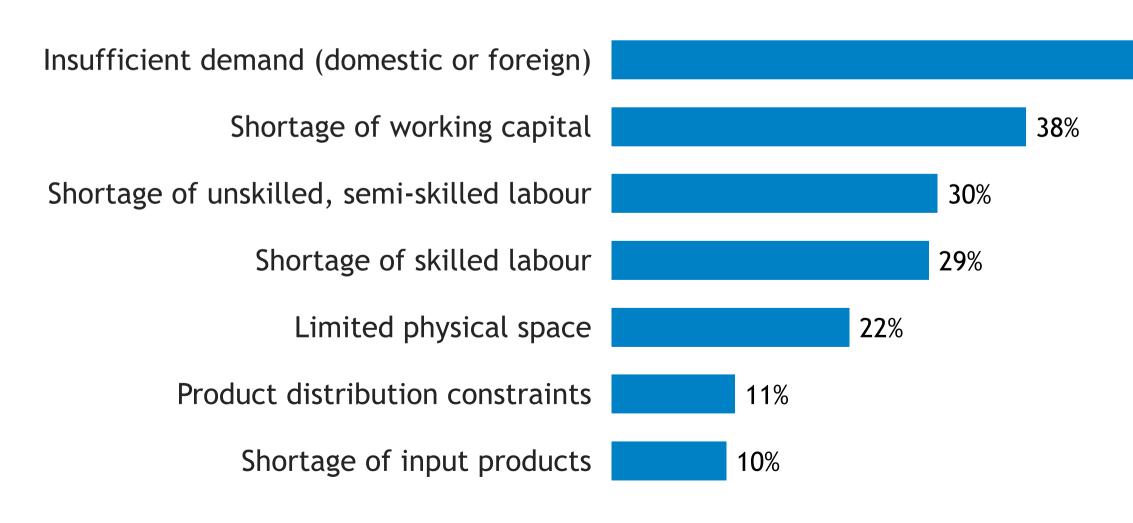


Business Barometer®: Hospitality

Responses: 143 Data presented as 3-month moving averages



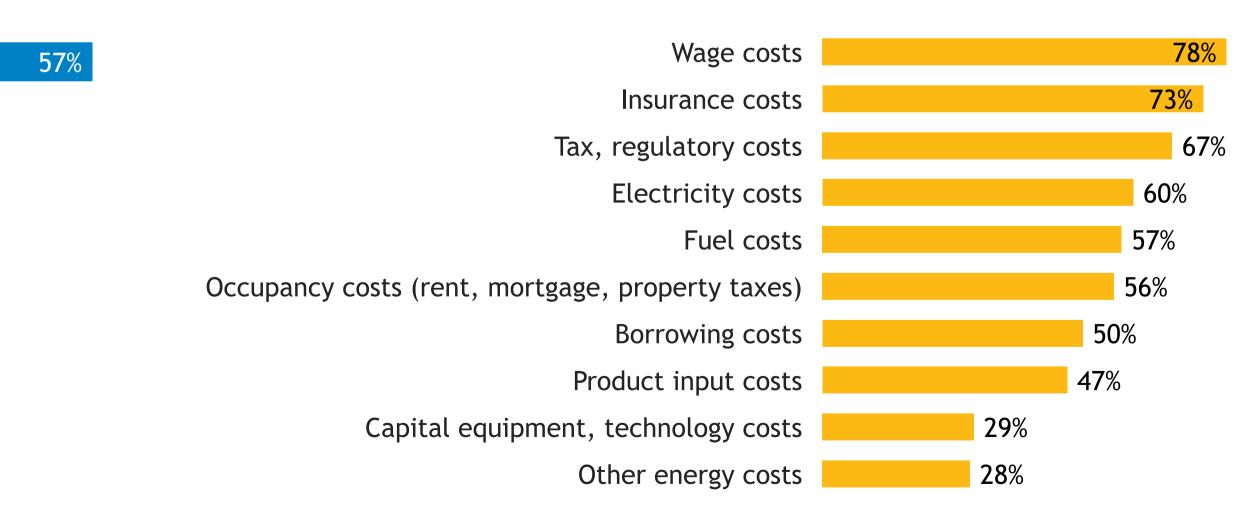
Limitations on sales or production growth







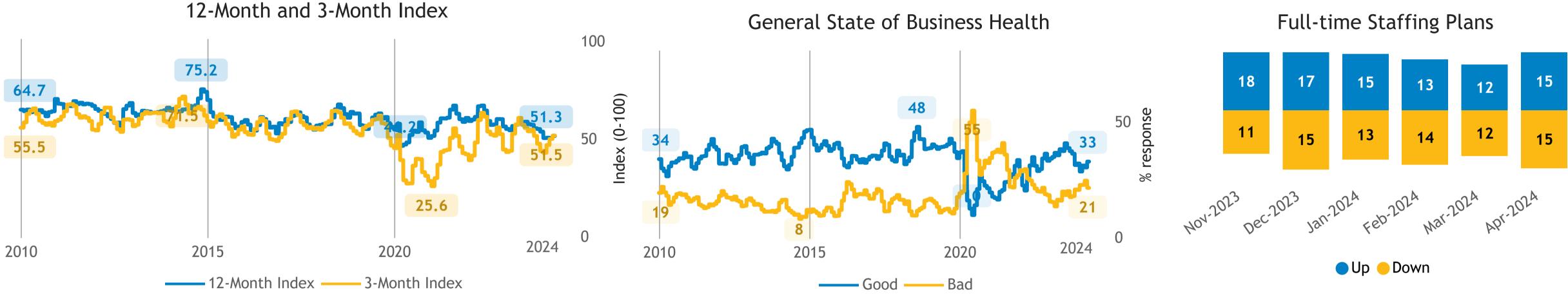
Major input cost constraints



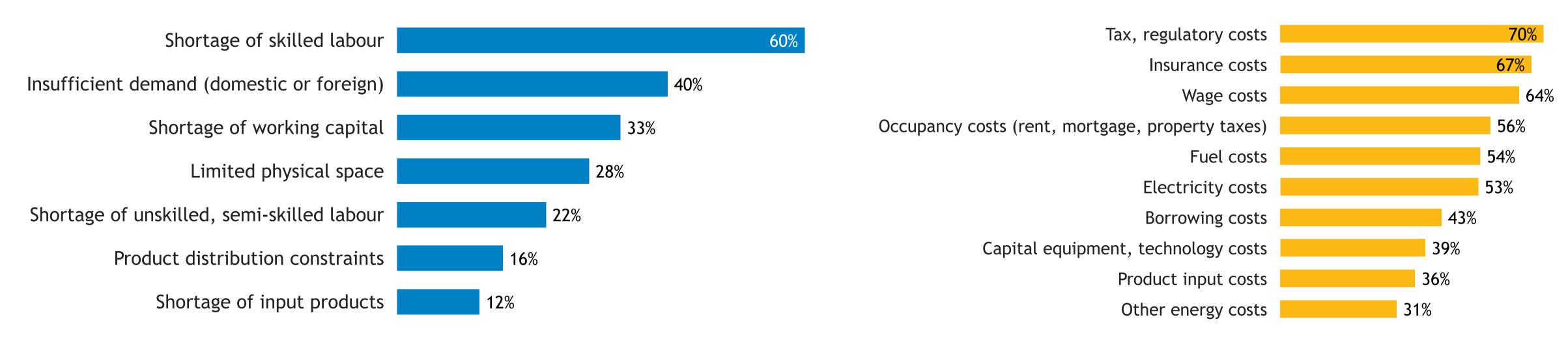


Business Barometer®: Personal, Misc. Services

Responses: 203 Data presented as 3-month moving averages



Limitations on sales or production growth







Major input cost constraints