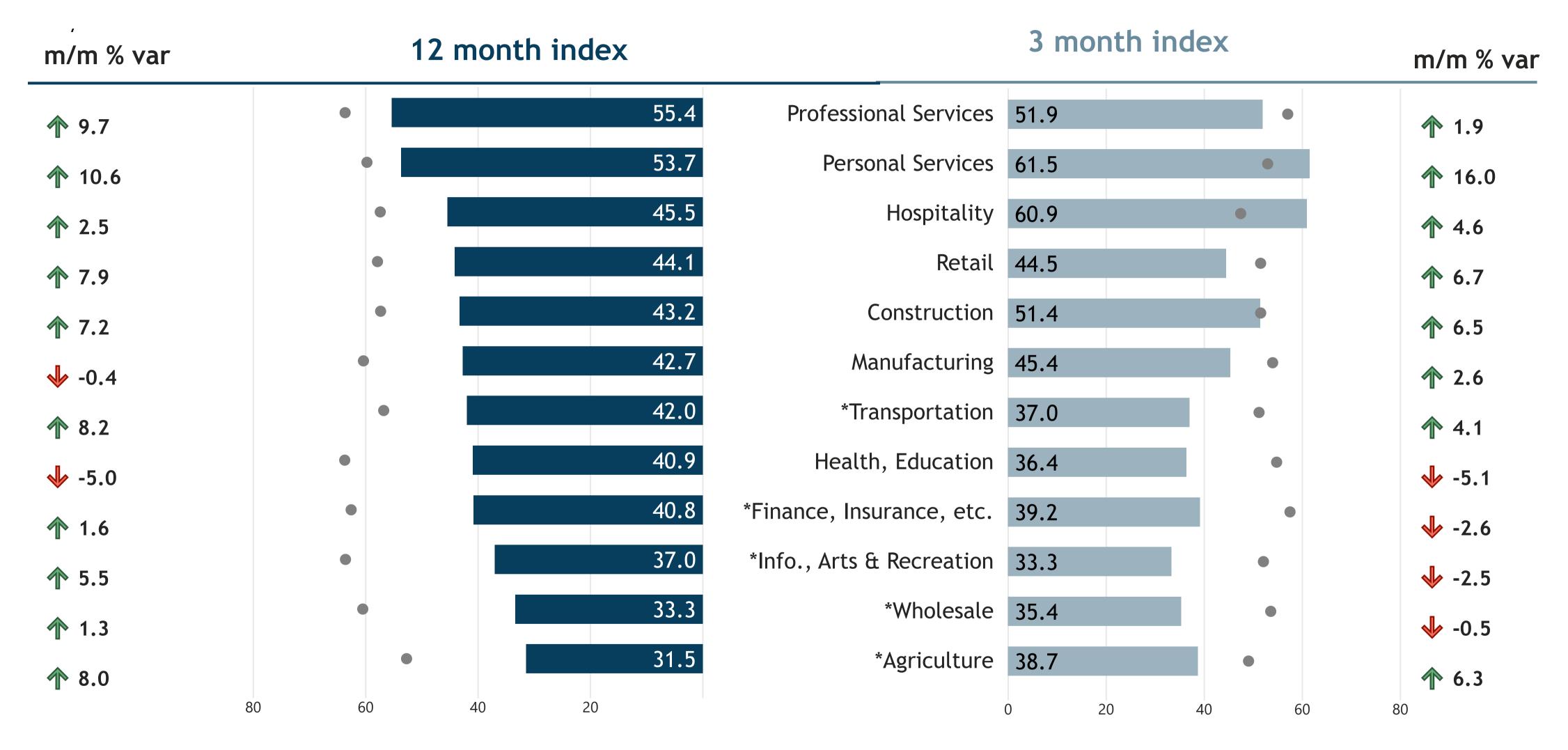
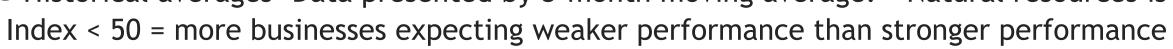
Business Barometer®: Small business confidence index, sectors



Survey question: How do you expect your firm to be performing in 12 months compared to now?

Survey question: Allowing for normal seasonal influences, what are your business performance expectations for the next 3 or 4 months?

Source: CFIB, Your business outlook survey, February 2009 - June 2025. 412 responses received from June 3-9. **Notes:** Historical averages *Data presented by 3-month moving average. **Natural resources is not included.



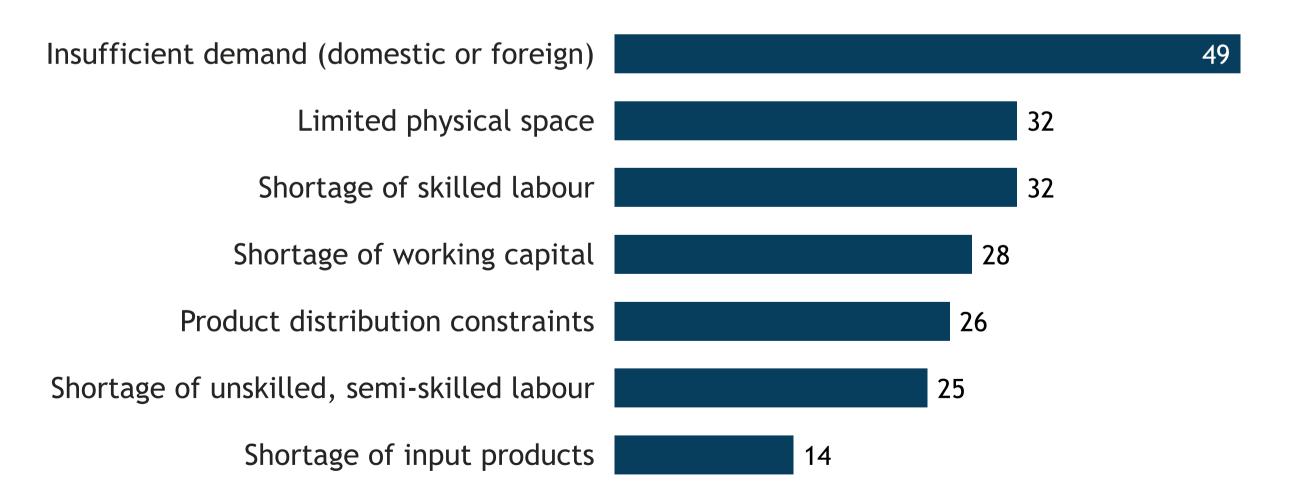


Business Barometer®: Agriculture

Responses: 63



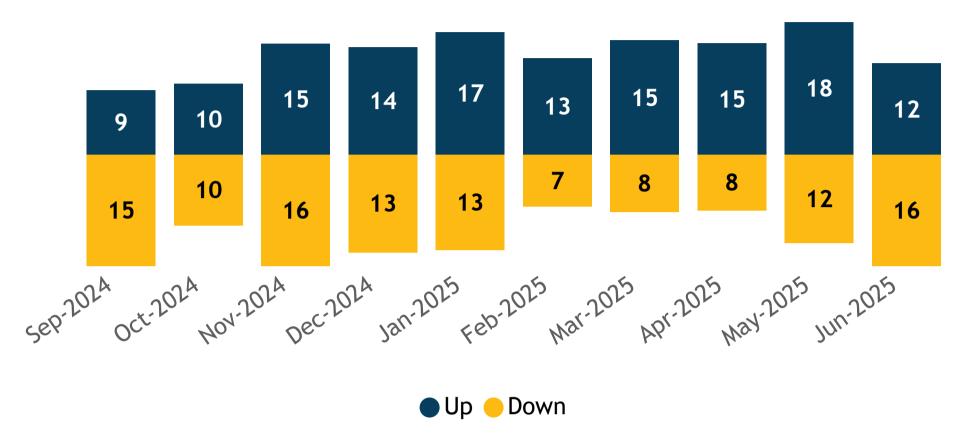
Limitations on sales or production growth



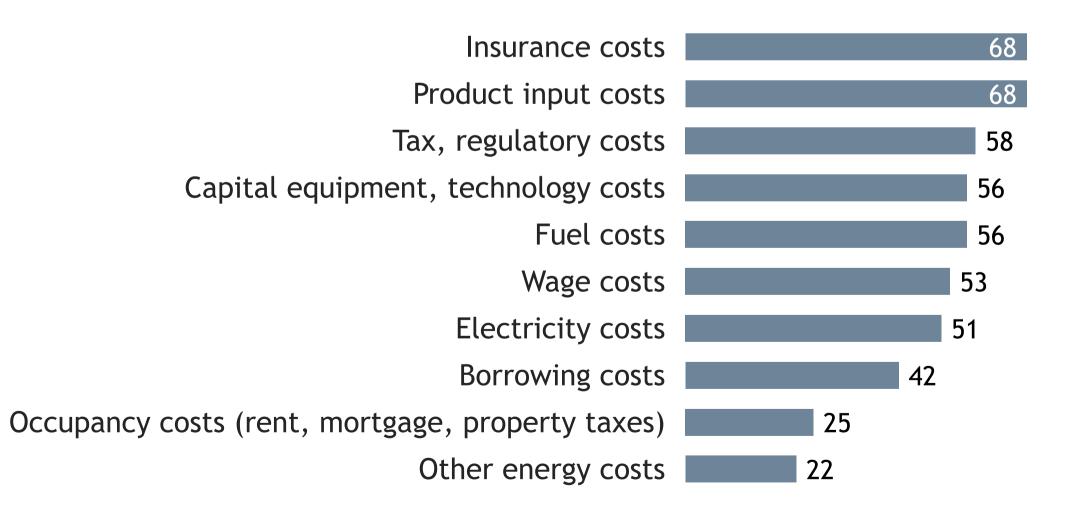
Source: CFIB, Your business outlook survey, February 2009 - June 2025

Note: All results are calculated as 3-month moving averages.

Full-time Staffing Plans



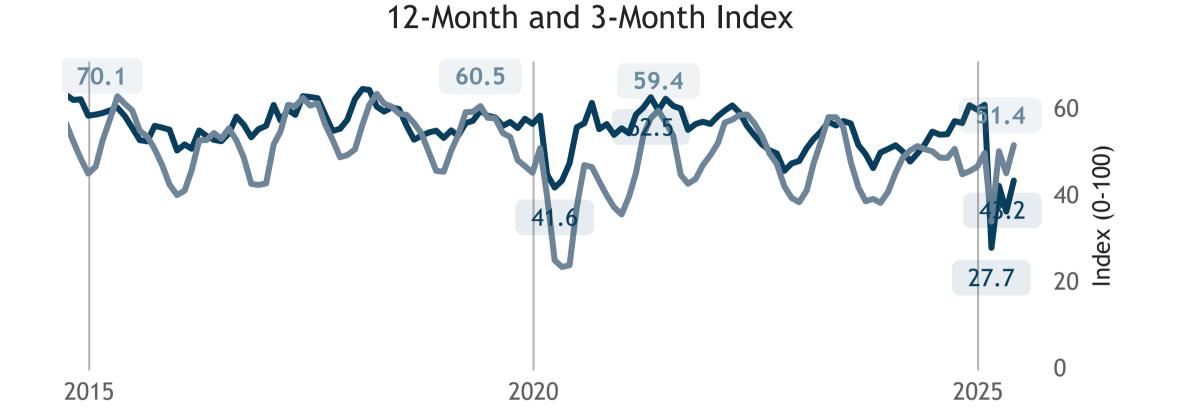
Major input cost constraints



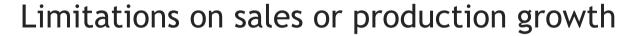


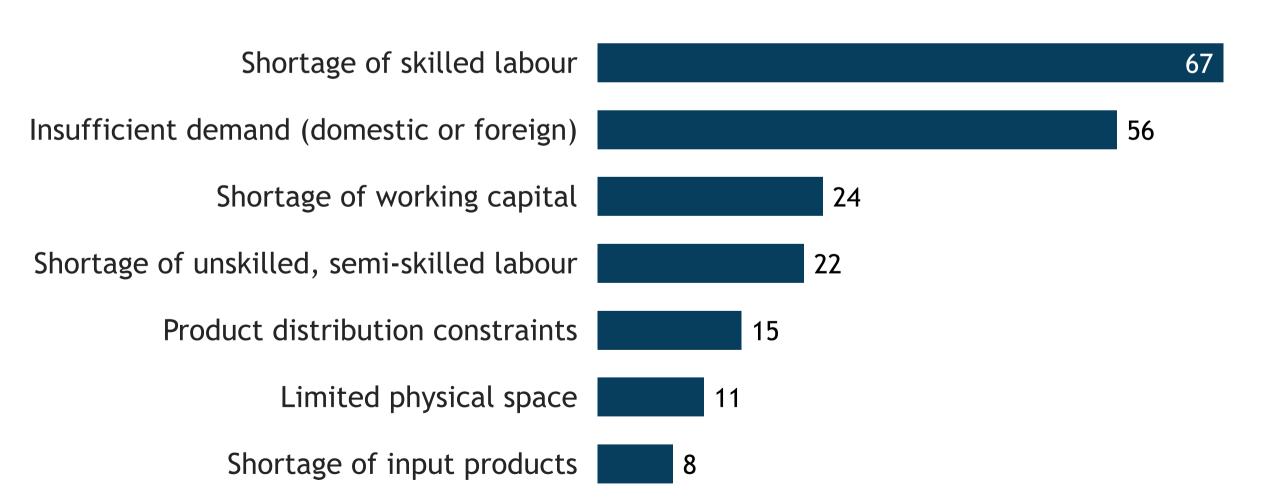
Business Barometer®: Construction

Responses: 168

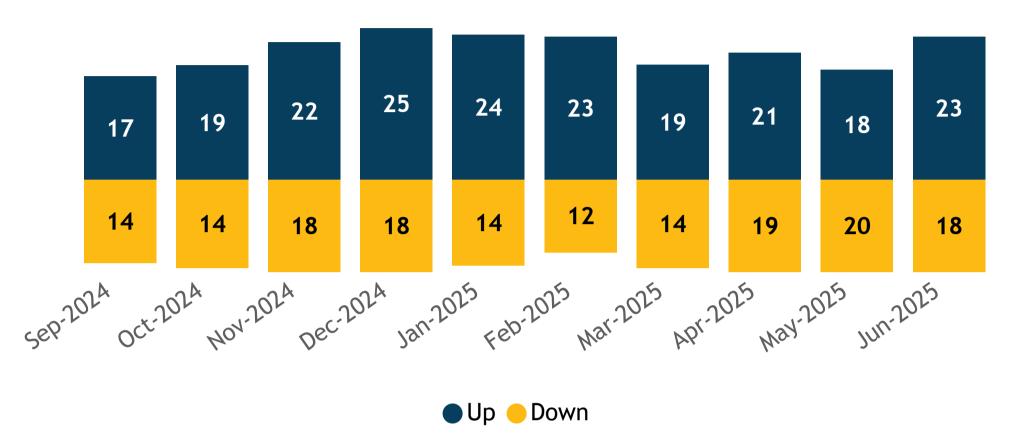


→ 12 month index — 3 month index

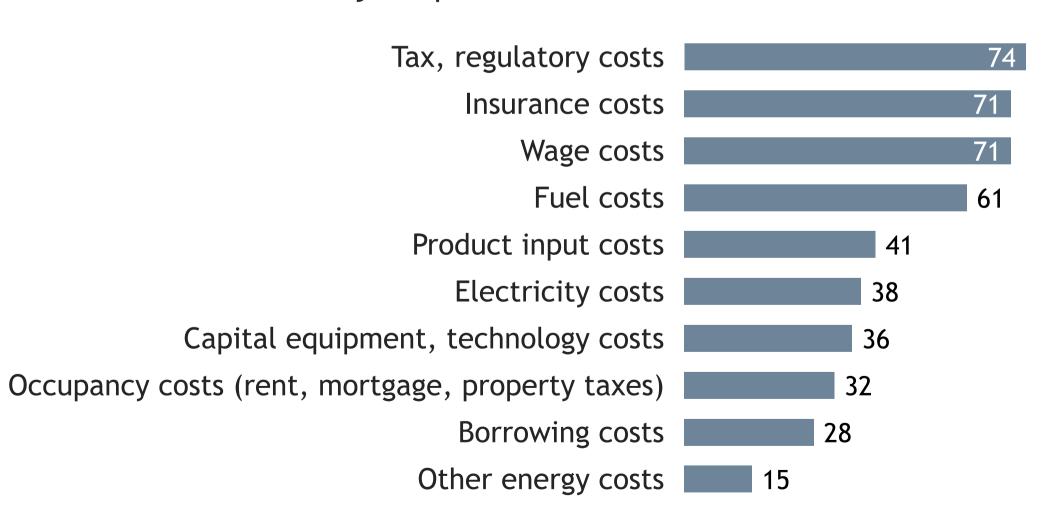




Full-time Staffing Plans



Major input cost constraints



Source: CFIB, Your business outlook survey, February 2009 - June 2025

Note: All results are calculated as 3-month moving averages except the Index values for June 2025 which are based on 37 responses received from June 3-9.



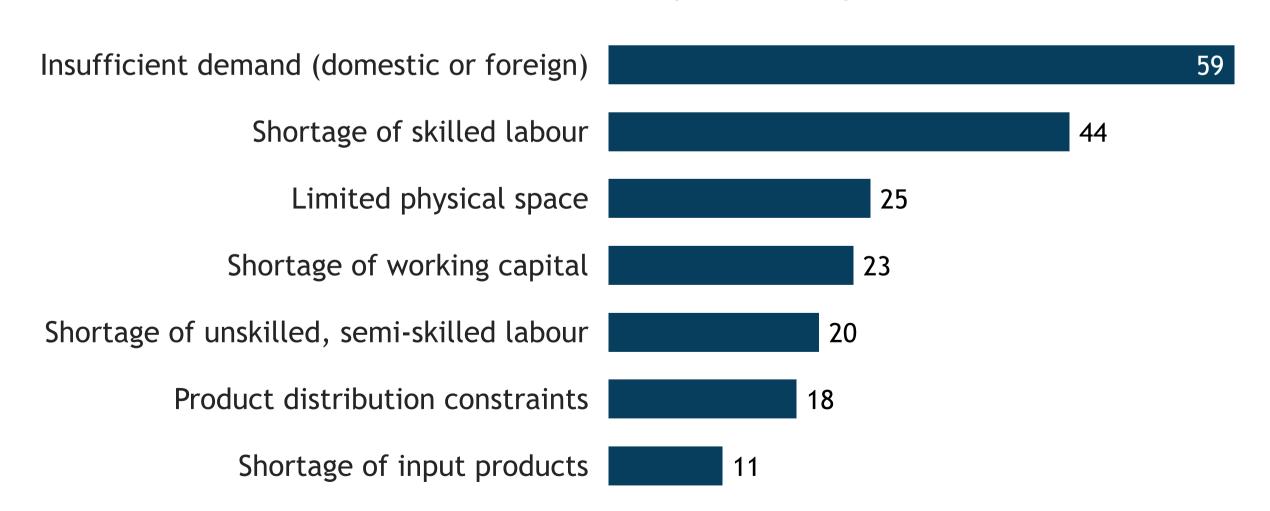
Business Barometer®: Manufacturing

Responses: 204

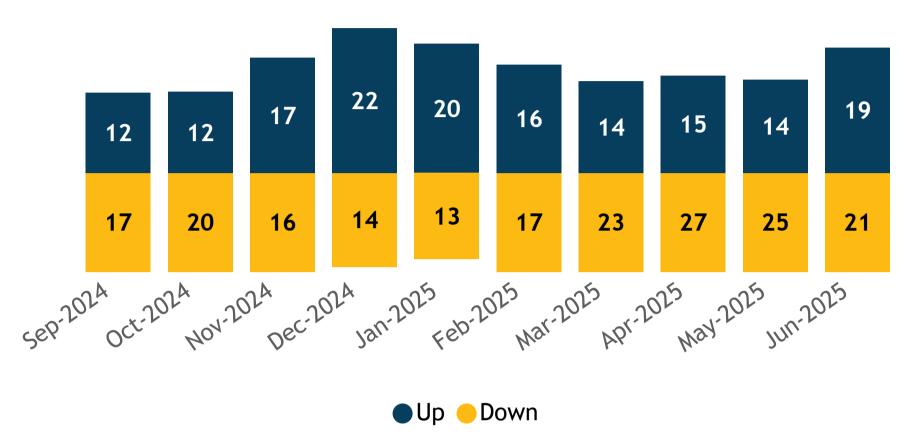
12-Month and 3-Month Index

60
60
2.7
40
9
2015
2025
2025
2025

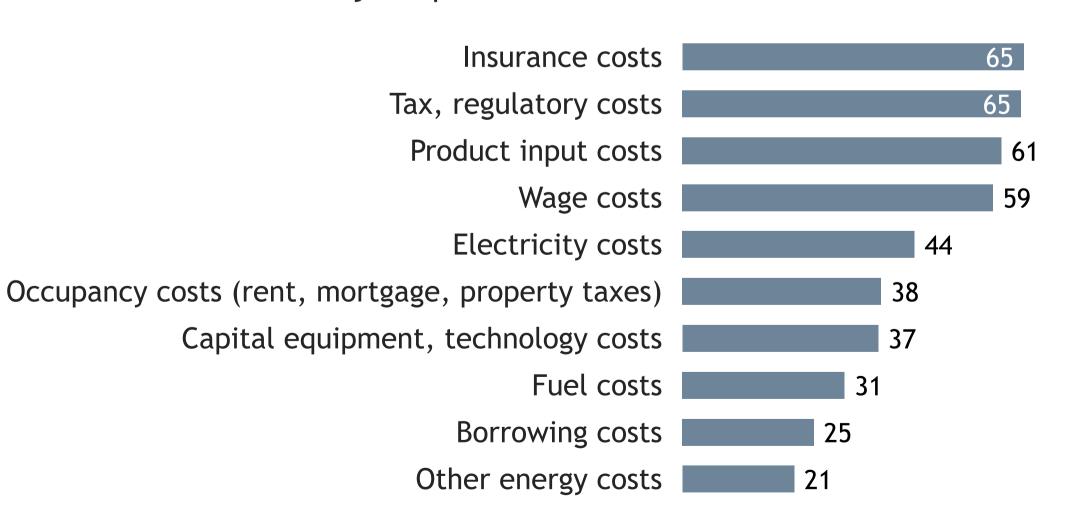
Limitations on sales or production growth



Full-time Staffing Plans



Major input cost constraints



Source: CFIB, Your business outlook survey, February 2009 - June 2025

Note: All results are calculated as 3-month moving averages except the Index values for June 2025 which are based on 55 responses received from June 3-9.

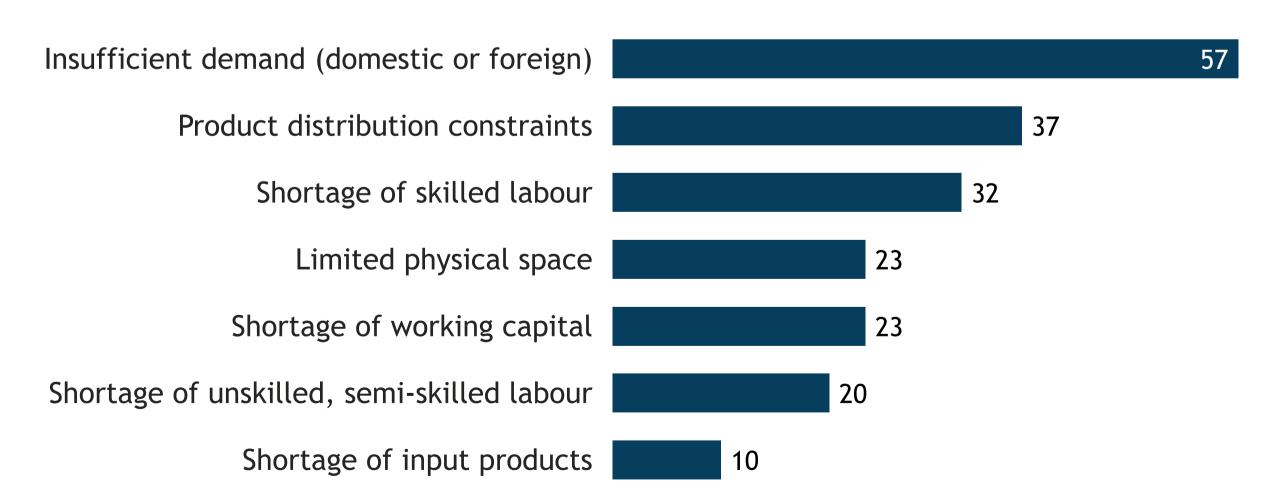


Business Barometer®: Wholesale

Responses: 100



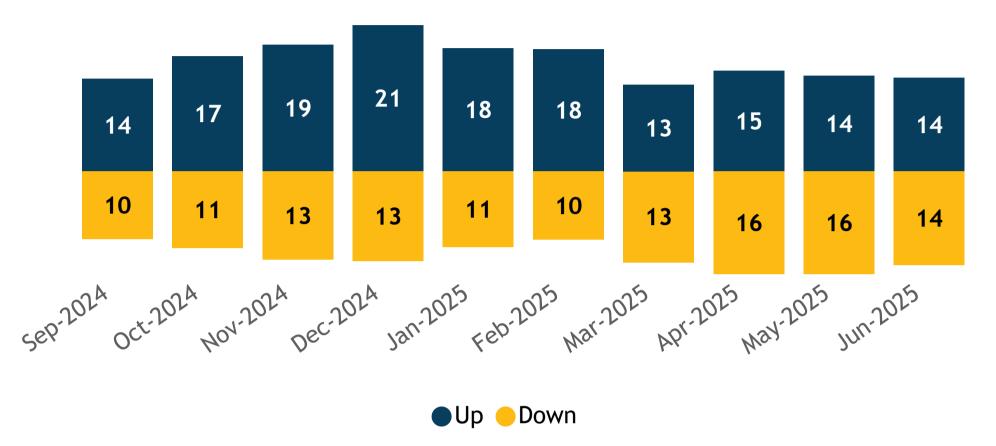
Limitations on sales or production growth



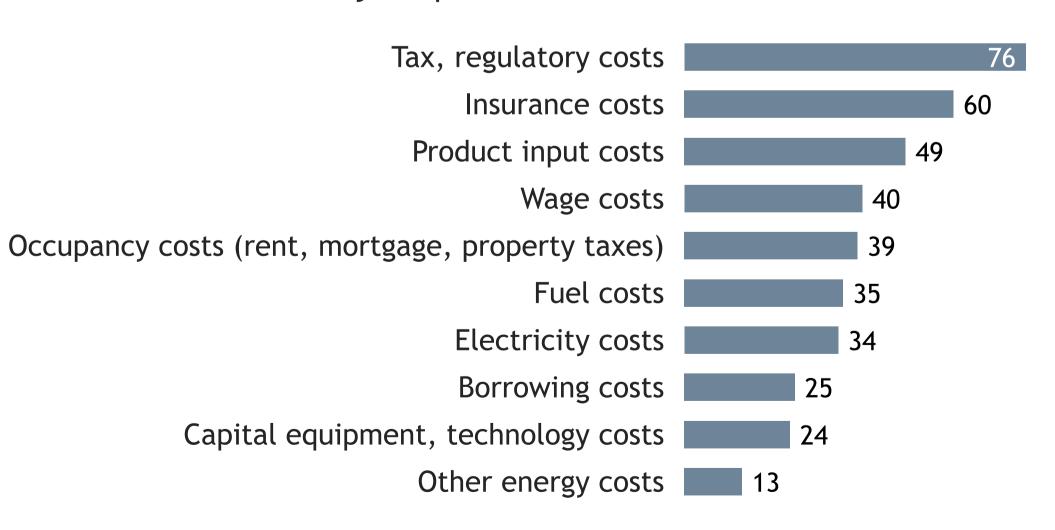
Source: CFIB, Your business outlook survey, February 2009 - June 2025

Note: All results are calculated as 3-month moving averages.

Full-time Staffing Plans



Major input cost constraints



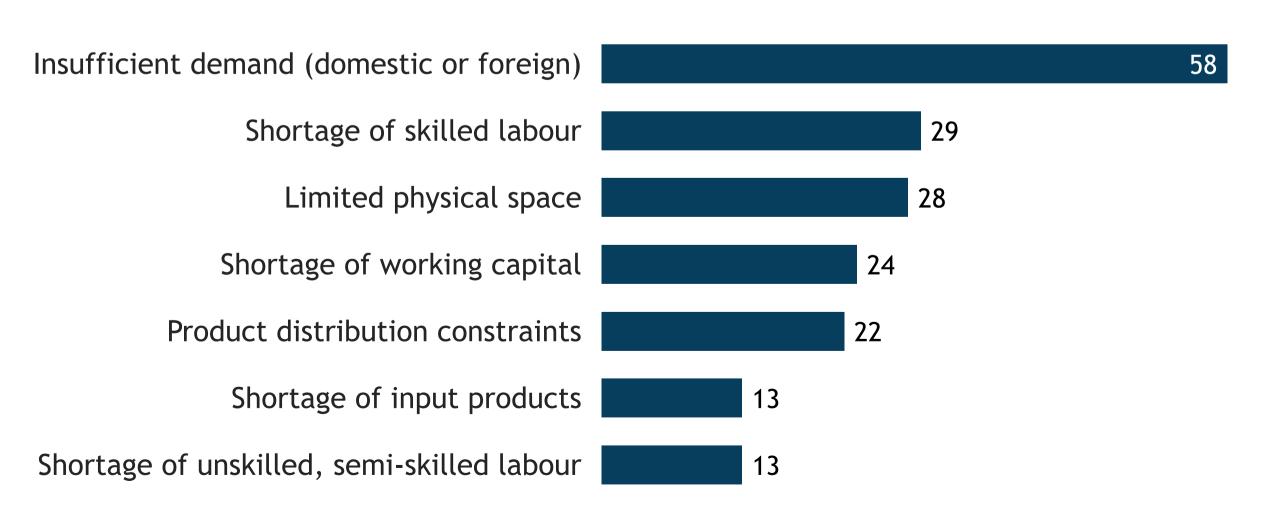


Business Barometer®: Retail

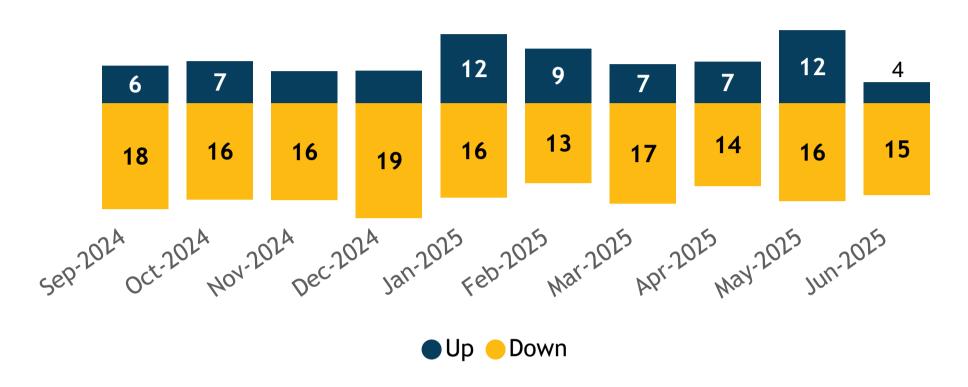
Responses: 95

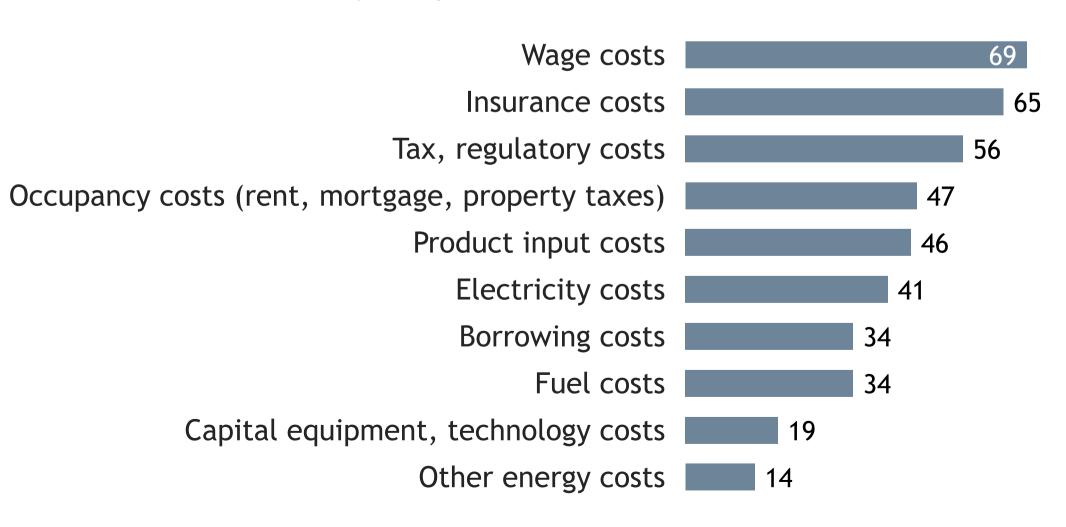


Limitations on sales or production growth



Full-time Staffing Plans







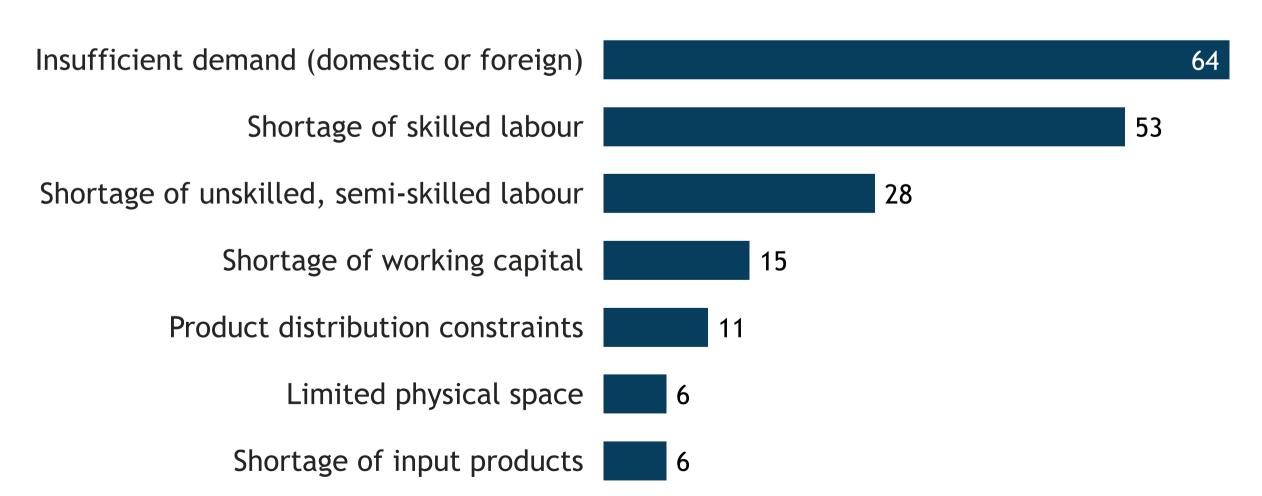


Business Barometer®: Transportation

Responses: 51



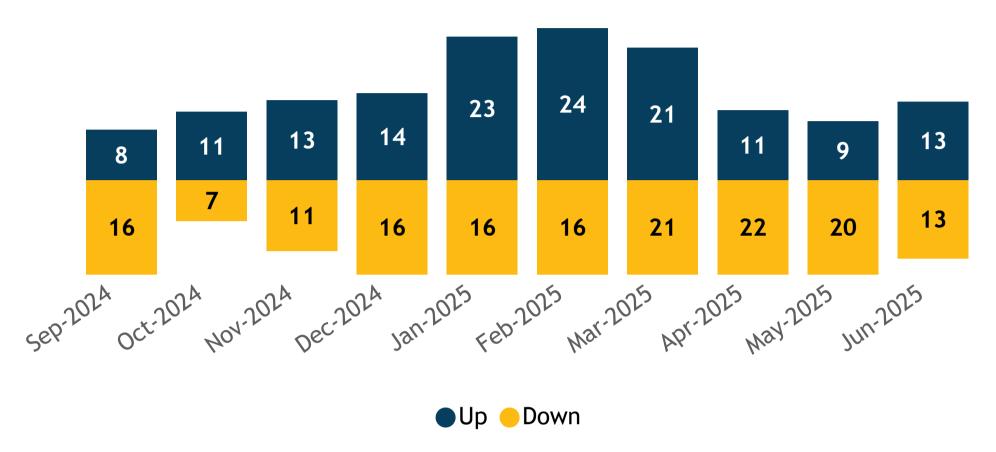
Limitations on sales or production growth

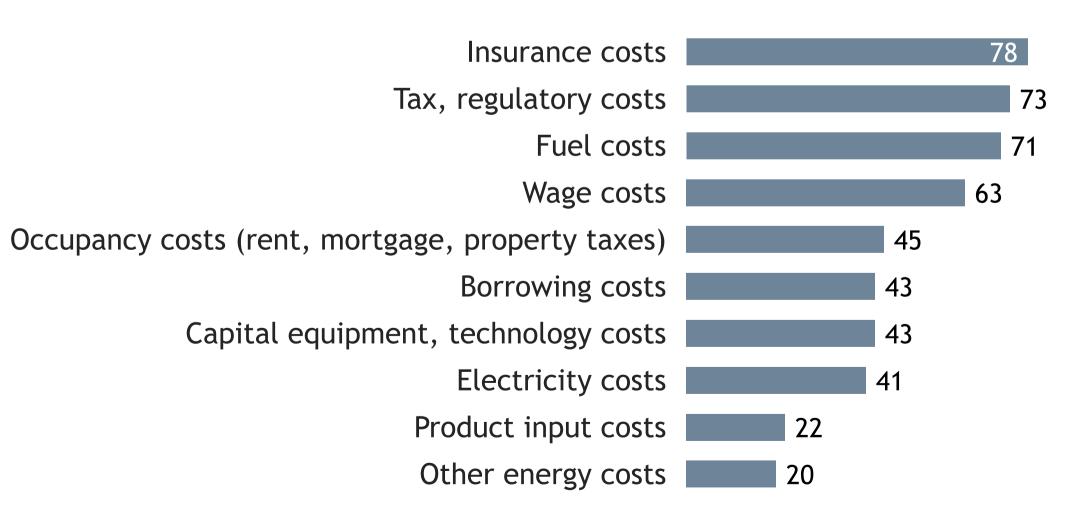


Source: CFIB, Your business outlook survey, February 2009 - June 2025

Note: All results are calculated as 3-month moving averages

Full-time Staffing Plans





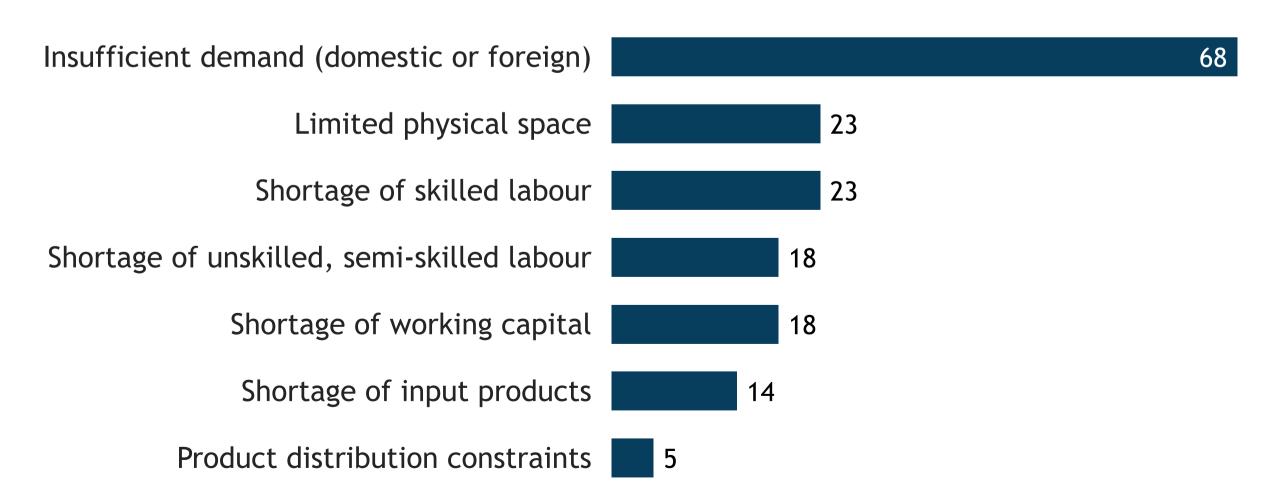


Business Barometer®: Info., Arts & Recreation

Responses: 28



Limitations on sales or production growth



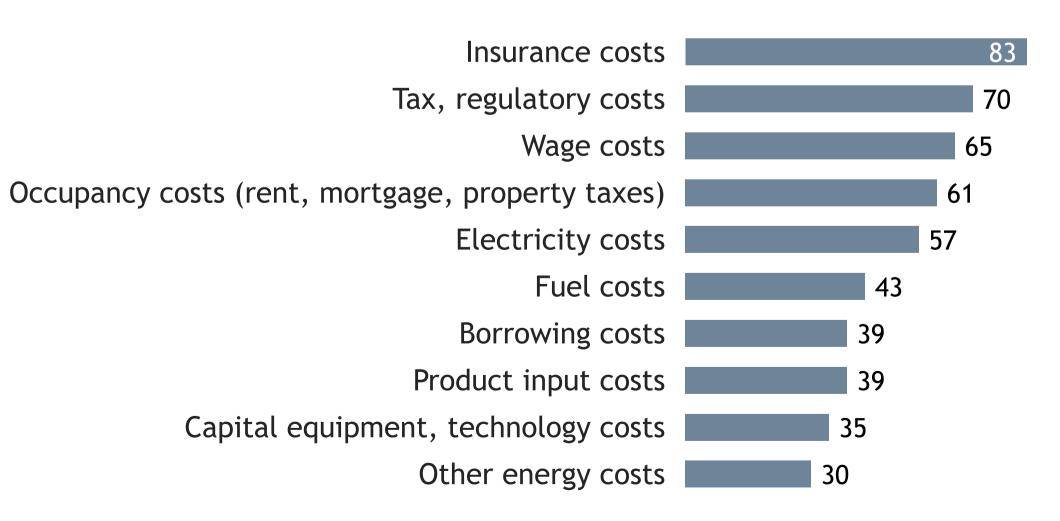
Source: CFIB, Your business outlook survey, February 2009 - June 2025

Note: All results are calculated as 3-month moving averages





Up Down



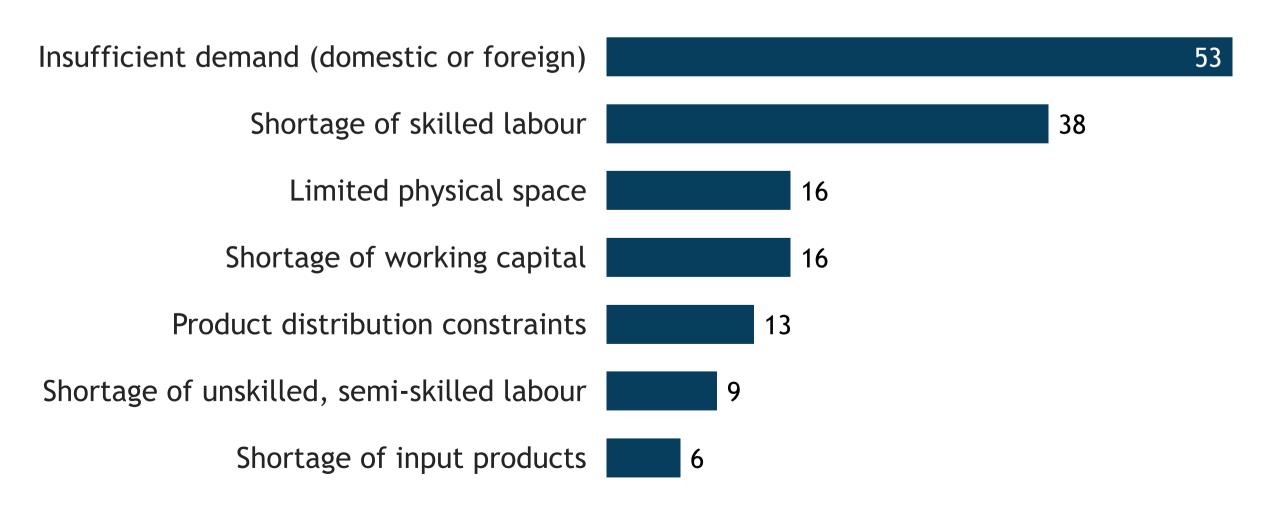


Business Barometer®: Finance, Insurance, etc.

Responses: 38

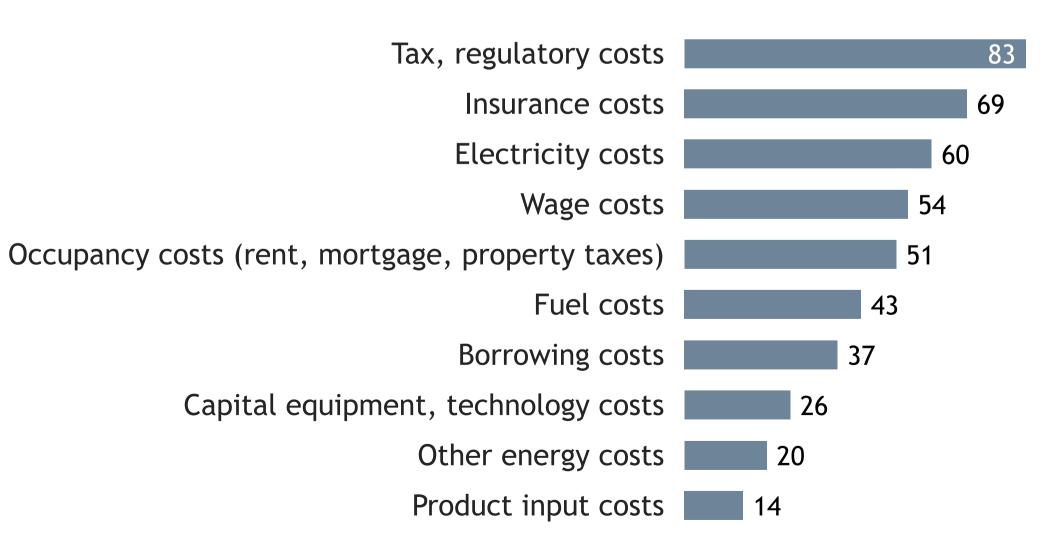


Limitations on sales or production growth



Source: CFIB, Your business outlook survey, February 2009 - June 2025 Note: All results are calculated as 3-month moving averages





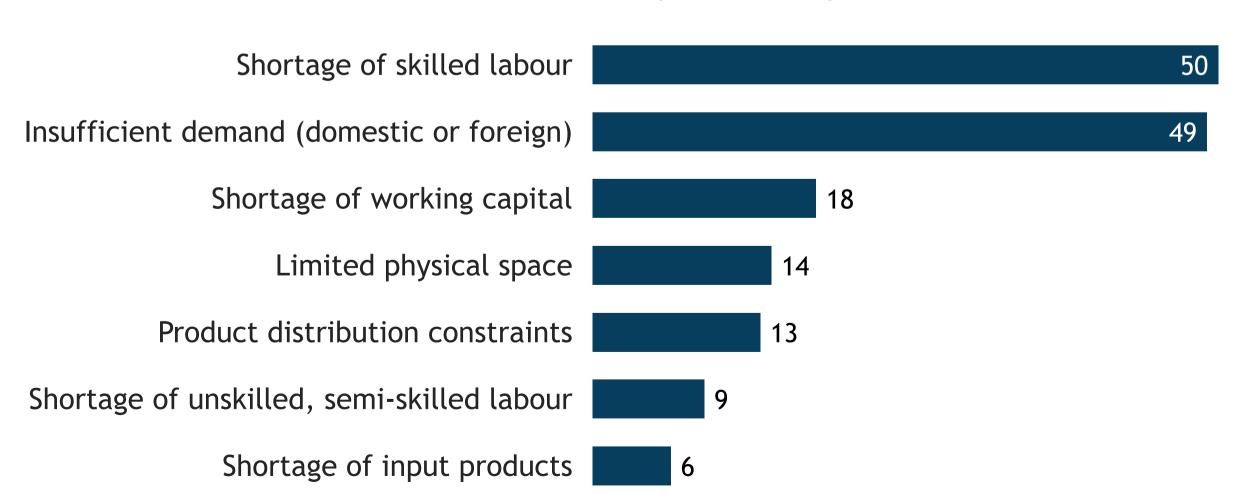


Business Barometer®: Professional Services

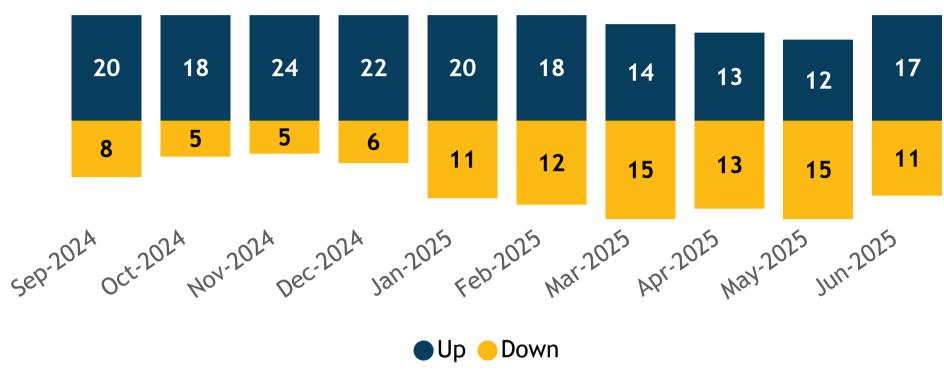
Responses: 134



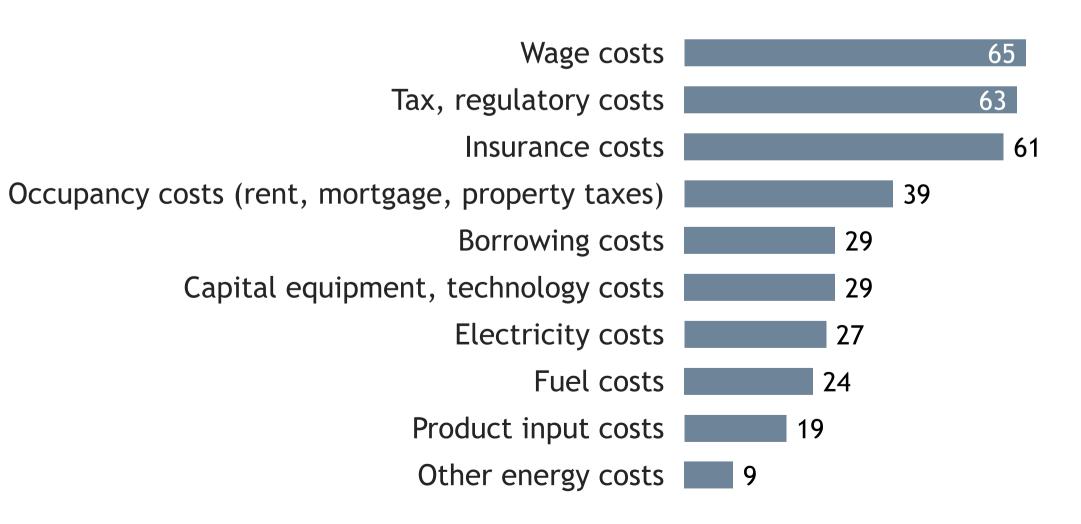
Limitations on sales or production growth







Major input cost constraints



Source: CFIB, Your business outlook survey, February 2009 - June 2025

Note: All results are calculated as 3-month moving averages except the Index values for June 2025 which are based on 28 responses received from June 3-9.

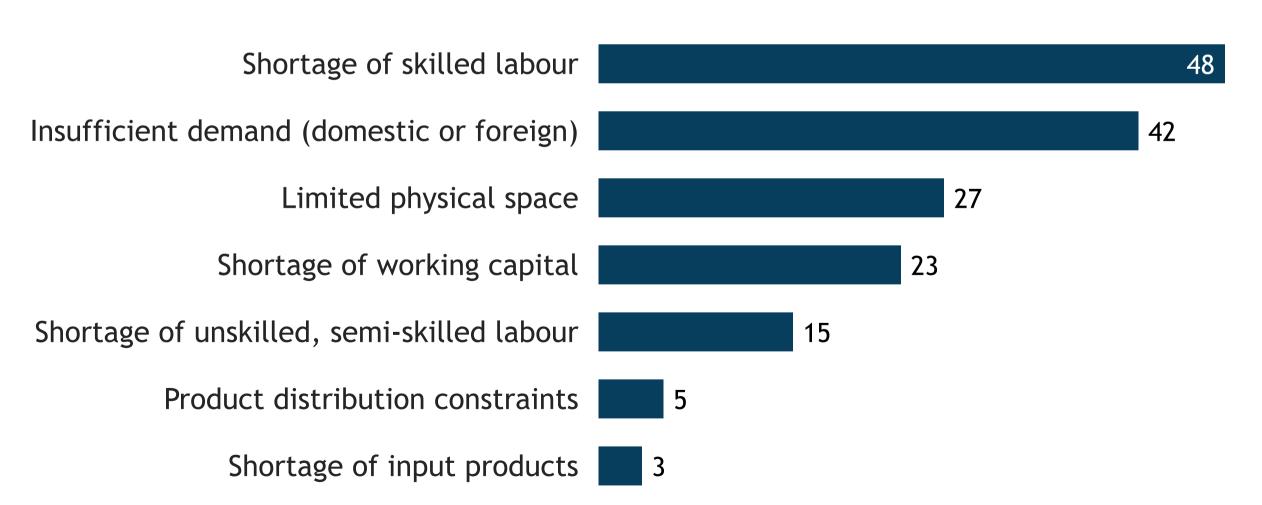


Business Barometer®: Health, Education

Responses: 67



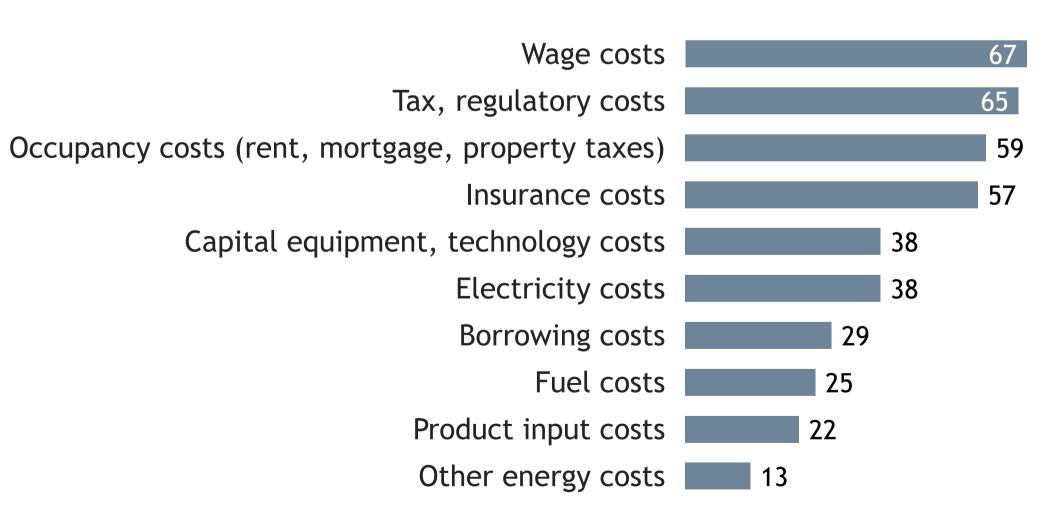
Limitations on sales or production growth



Full-time Staffing Plans 10 8 10 13 17 17 14 9 9 10 11 14 14 11 9 7 8 7 6 6 Sep 2014 Nov 2014 Dec 2014 Jan 2015 Feb 2015 Nat 2015 Apr 2015 Jun 2015 Jun 2015

Up Down

Major input cost constraints



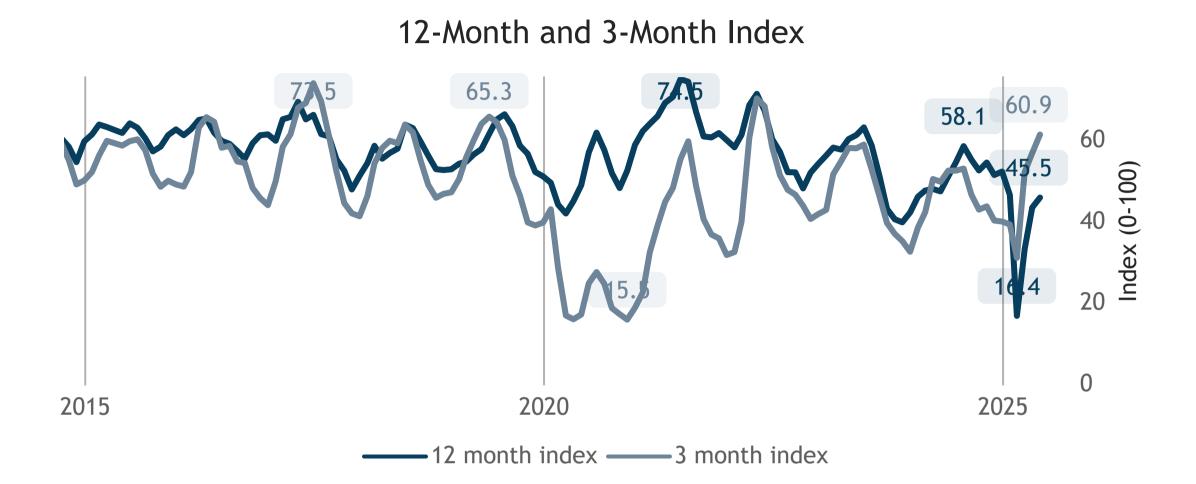
Source: CFIB, Your business outlook survey, February 2009 - June 2025

Note: All results are calculated as 3-month moving averages except the Index values for June 2025 which are based on responses received from June 3-9.

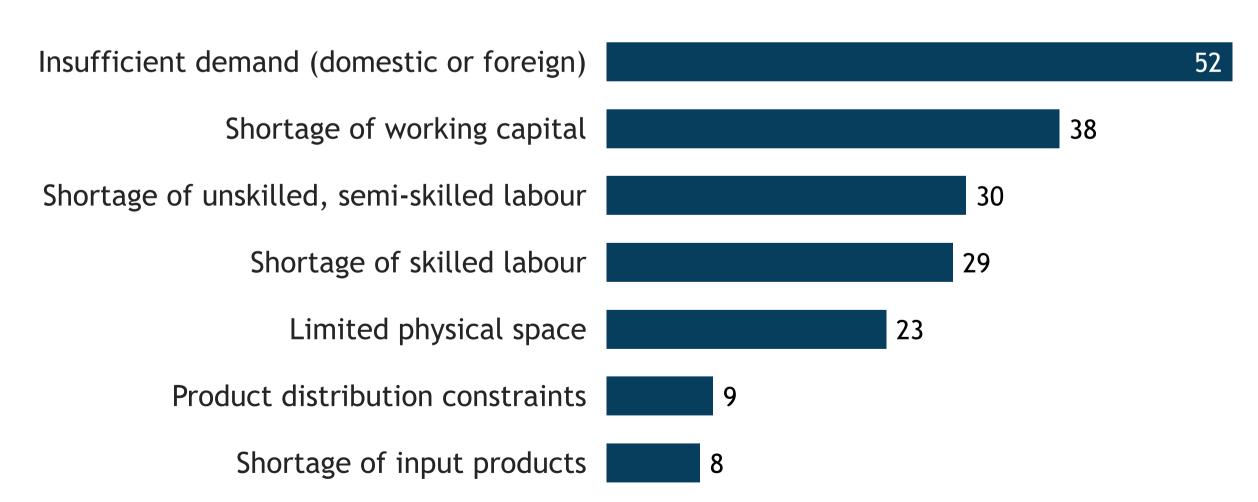


Business Barometer®: Hospitality

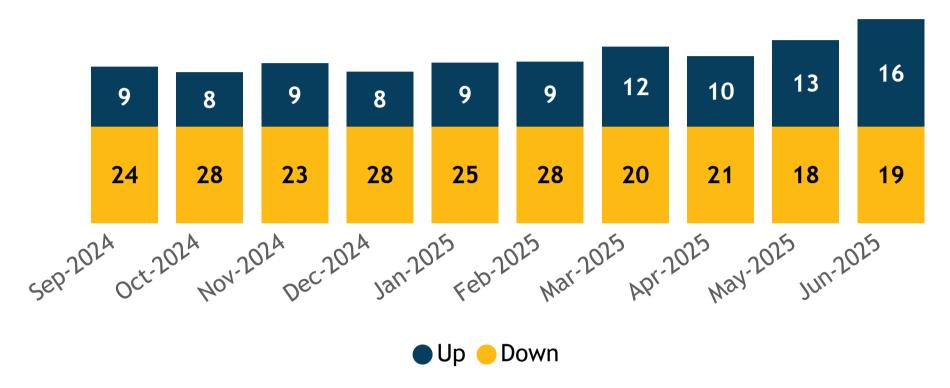
Responses: 115



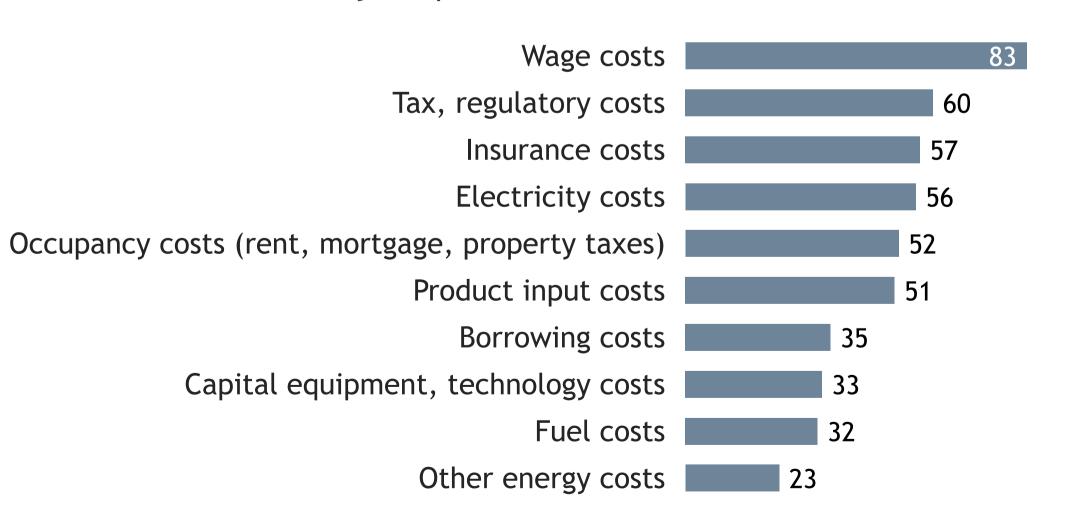




Full-time Staffing Plans



Major input cost constraints



Source: CFIB, Your business outlook survey, February 2009 - June 2025

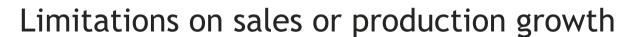
Note: All results are calculated as 3-month moving averages except the Index values for June 2025 which are based on 33 responses received from June 3-9.

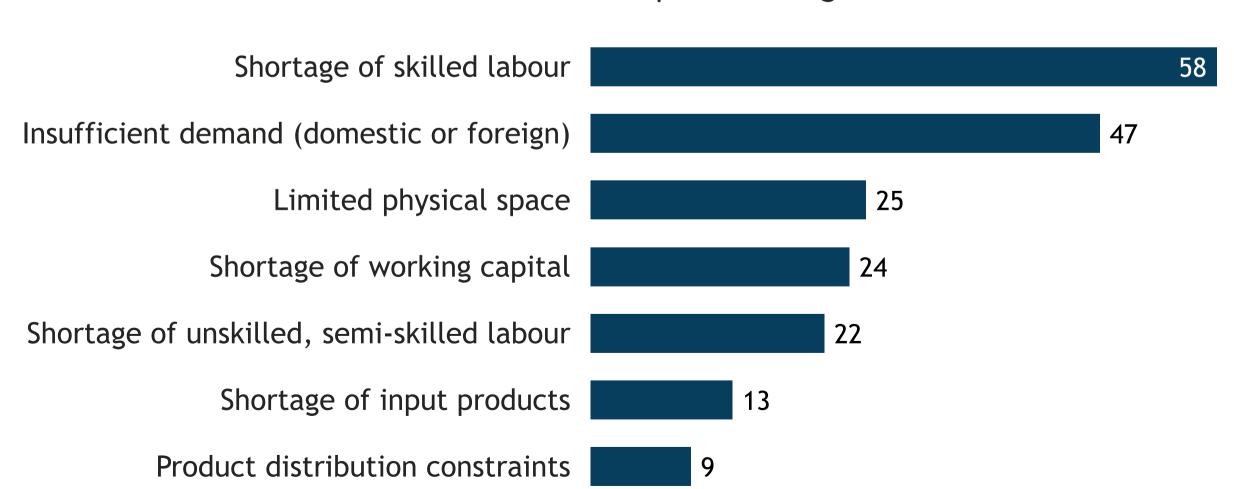


Business Barometer®: Personal Services

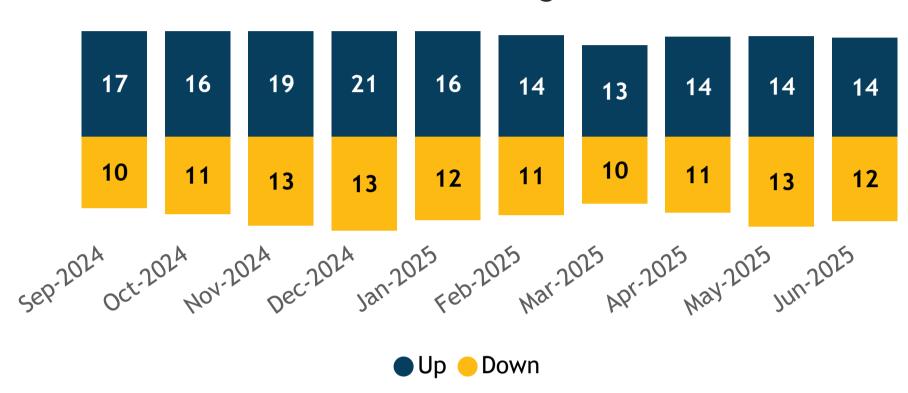
Responses: 159



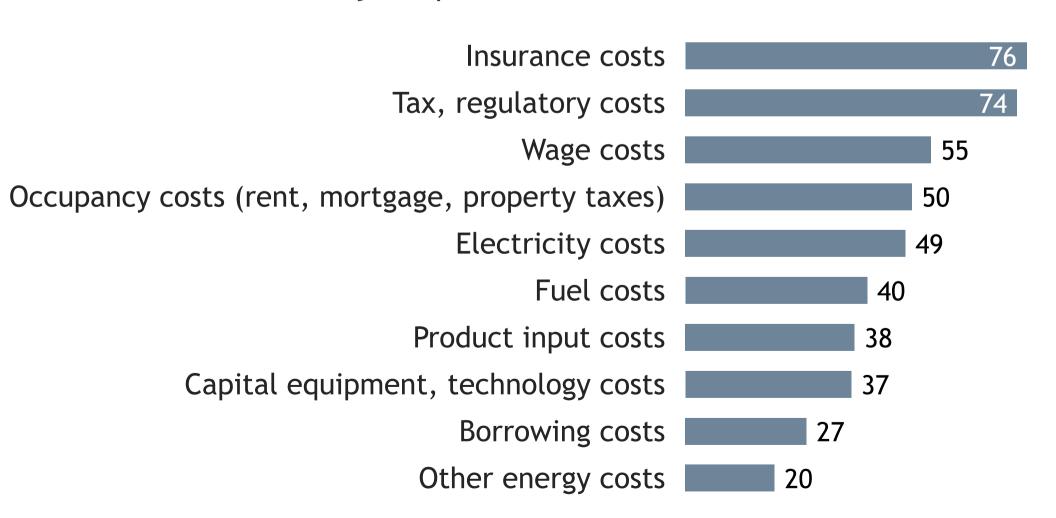




Full-time Staffing Plans



Major input cost constraints



Source: CFIB, Your business outlook survey, February 2009 - June 2025

Note: All results are calculated as 3-month moving averages except the Index values for June 2025 which are based on 27 responses received from June 3-9.

