

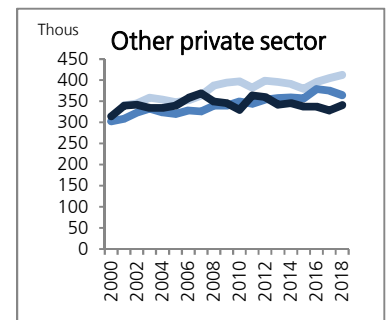
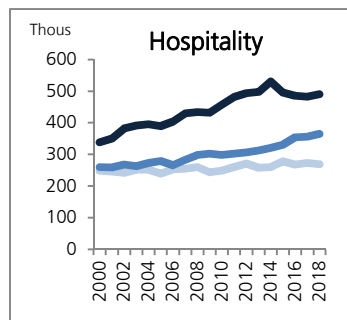
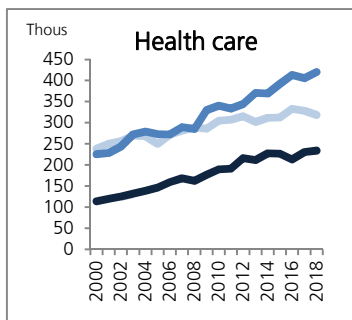
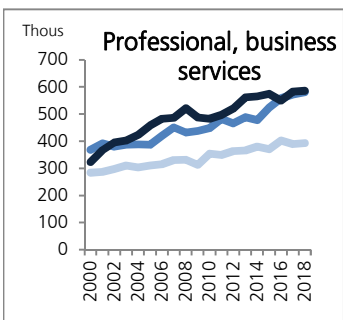
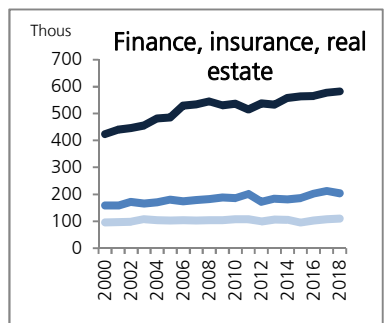
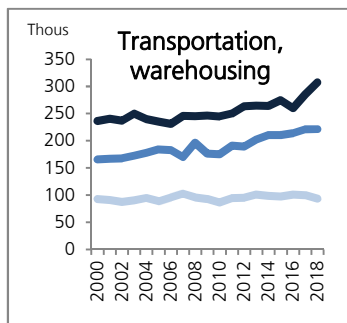
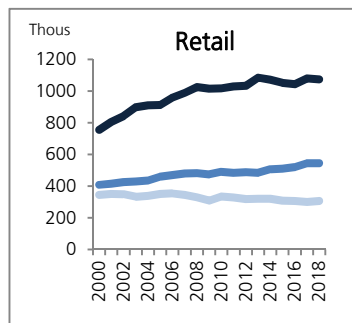
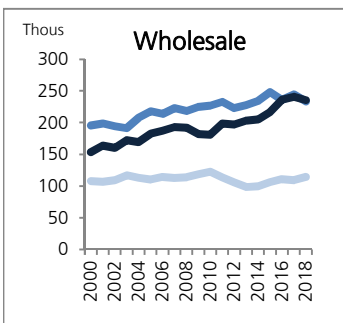
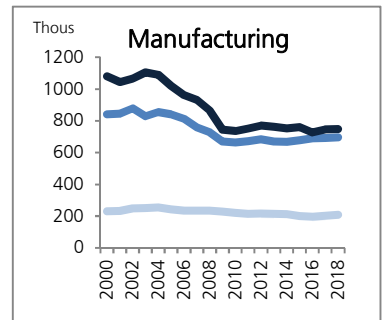
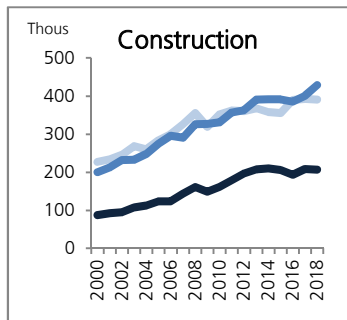
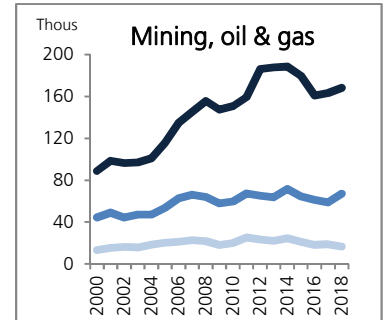
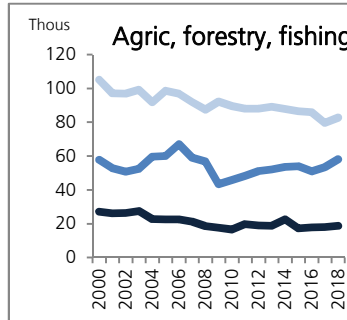
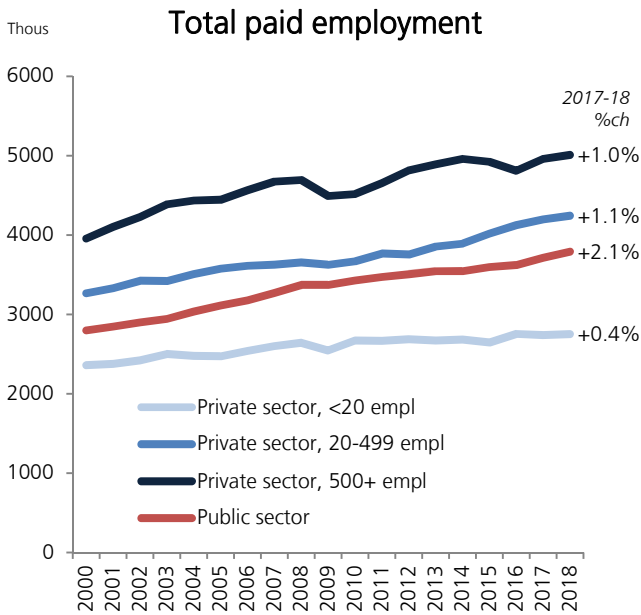
Canada: Employment at a glance, 2000-2018

May 2019

Paid employees by major industry, enterprise size, public and private sector

Ted Mallett, Vice-president and Chief Economist Andreea Bourgeois, Senior analyst

Aggregate employment trends often look smooth, but they usually mask considerable structural and cyclical differences by business type. Employment in the private sector lagged the public sector in 2018, with growth in small enterprises almost flat. Longer term, only the construction, professional services and healthcare sectors have shown any meaningful growth in the under-20-employee segment, offsetting gradual declines in agriculture, retail and to some degree, manufacturing. Large employers dominate the mining, retail, financial and hospitality sectors, but they have been losing ground to mid-sized enterprises in most sectors in recent years.

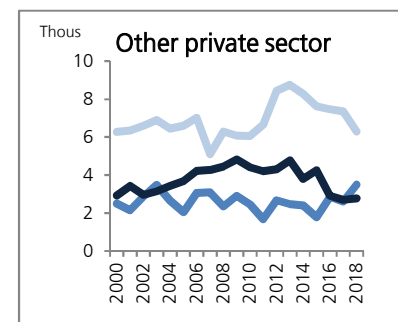
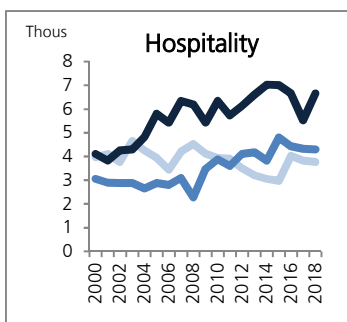
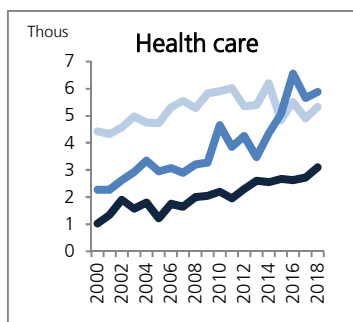
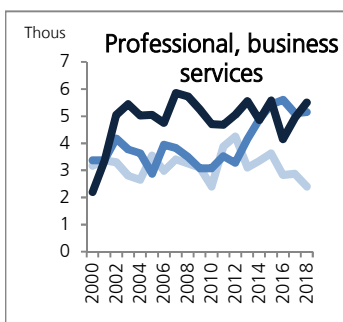
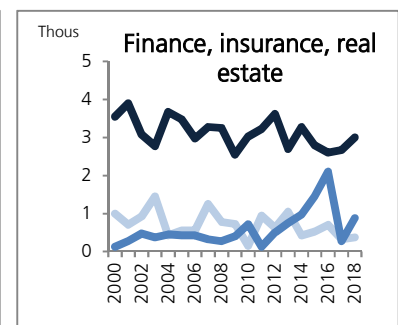
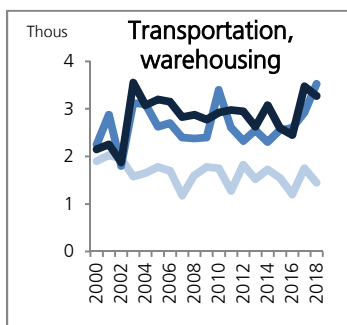
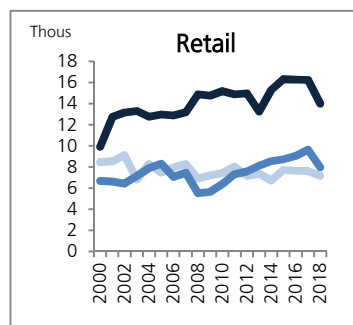
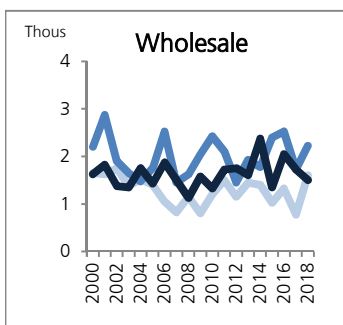
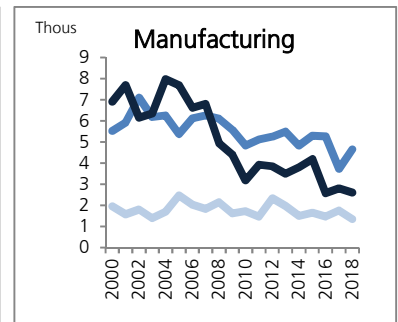
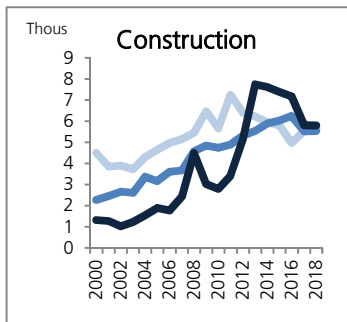
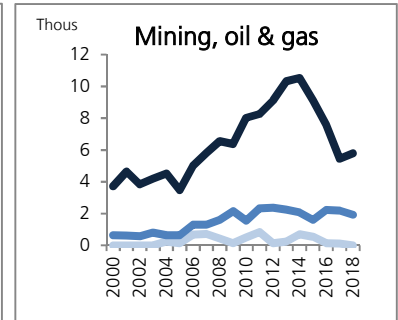
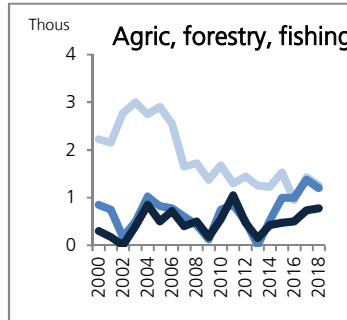
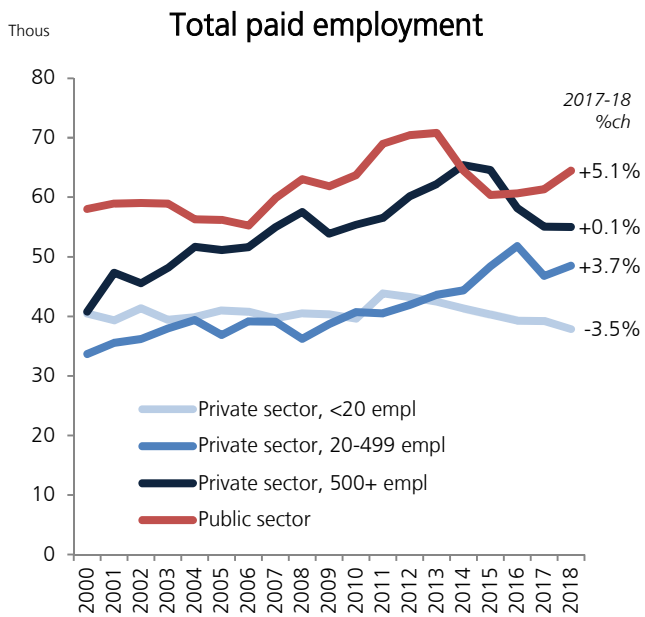


NL: Employment at a glance, 2000-2018

May 2019

Paid employees by major industry, enterprise size, public and private sector

NL employment growth in the private sector lagged the public sector's increase in 2018. A decline in the very small enterprise sector mitigated by an equal increase in the mid-sized business sector left the overall private sector flat. Longer term, only the construction and healthcare sectors have shown important growth in the under-20-employee segment, but even that couldn't offset declines in most of the other sectors. Large employers dominate the mining, retail, financial and hospitality sectors in the province.

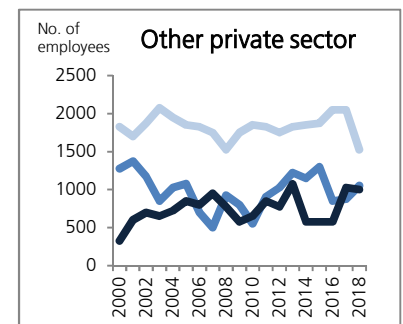
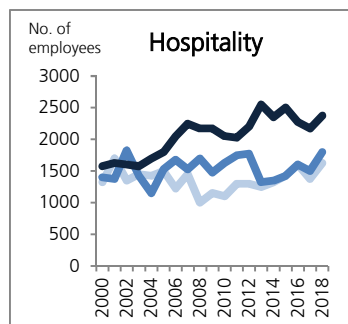
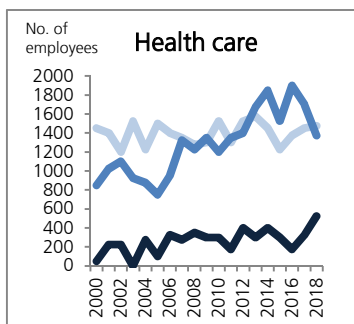
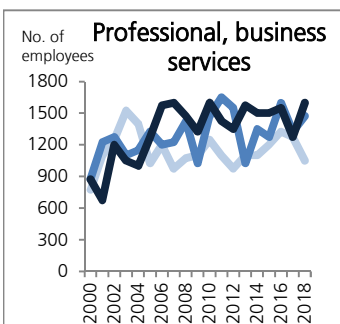
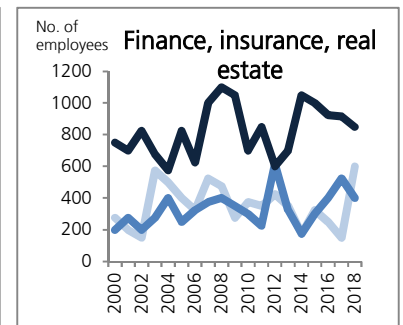
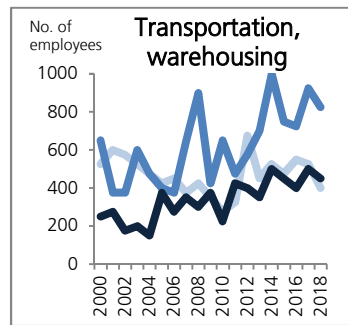
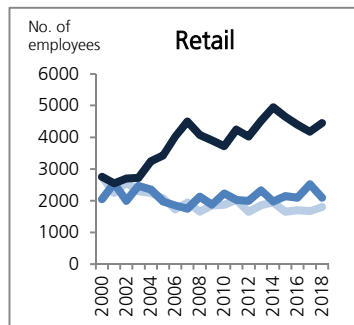
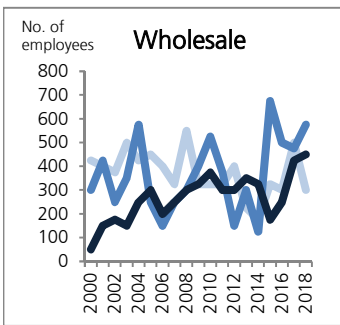
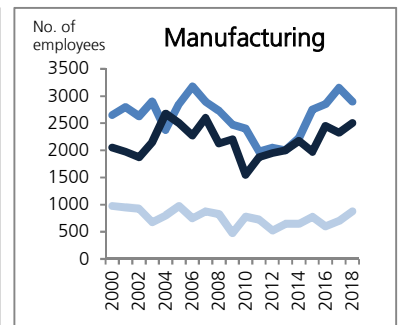
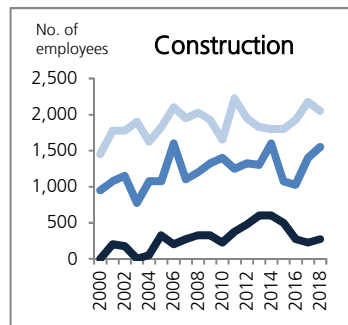
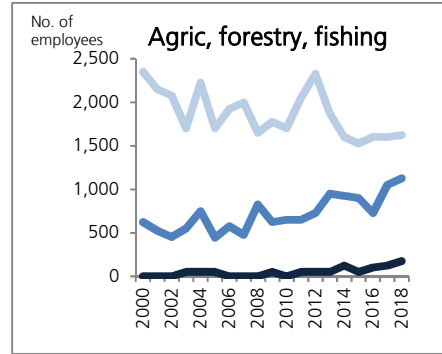
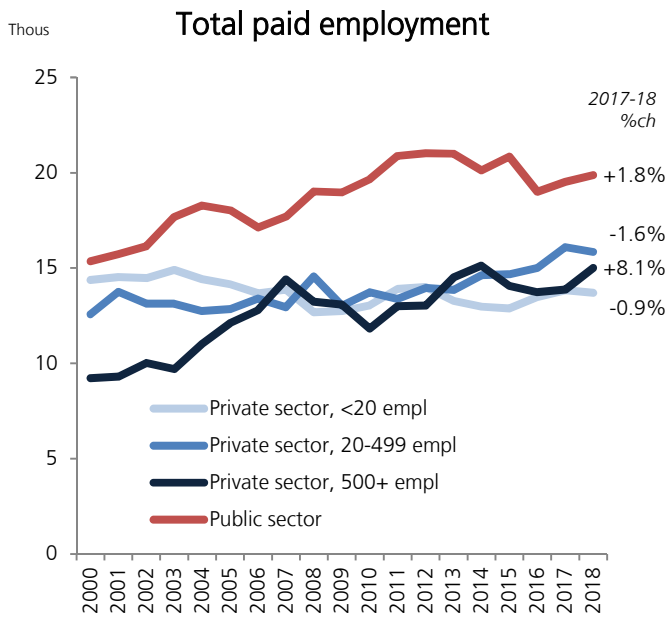


PEI: Employment at a glance, 2000-2018

May 2019

Paid employees by major industry, enterprise size, public and private sector

PEI employment growth in the small- and mid-sized private sector firms trailed behind the aggressive growth seen by the large private sector firms in 2018. The public sector is gradually making up employment reductions from the previous years. Longer term, small firms operating in most sectors are flat-lining with the exception of manufacturing, finance, health and hospitality sectors. Still, large employers dominate the retail, financial and hospitality sectors.

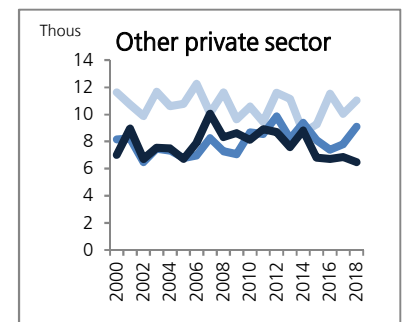
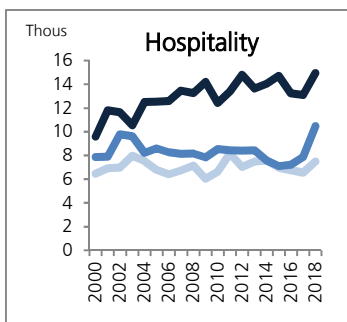
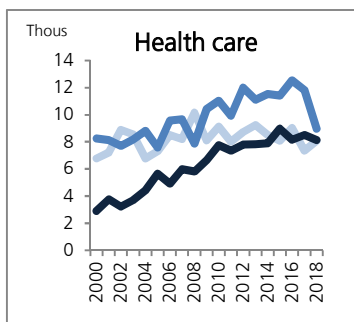
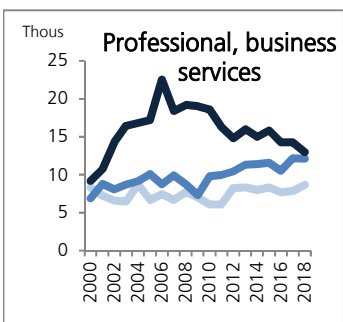
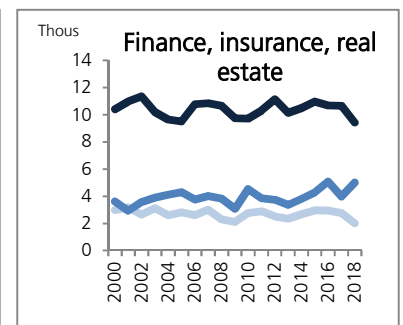
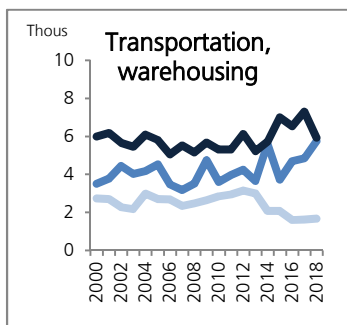
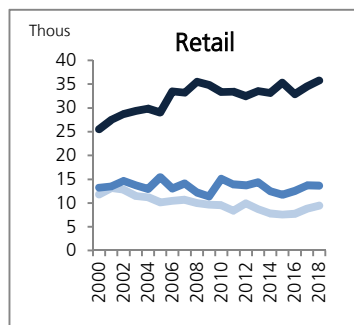
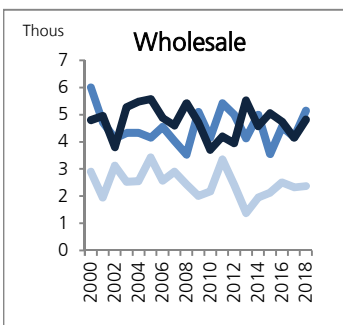
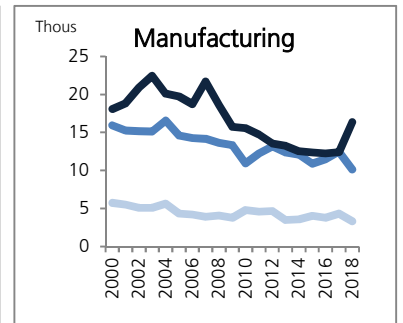
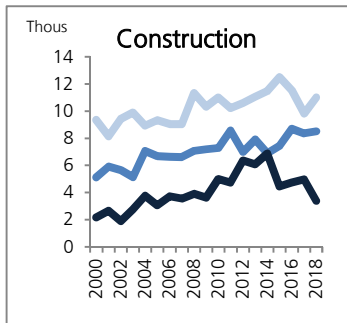
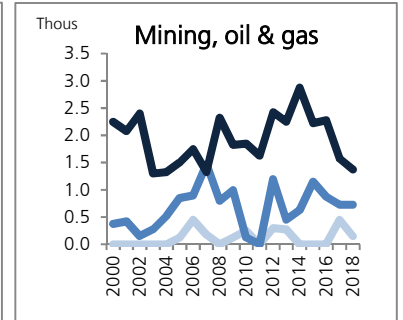
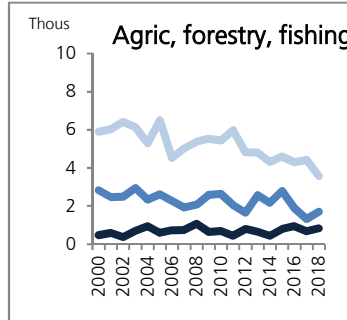
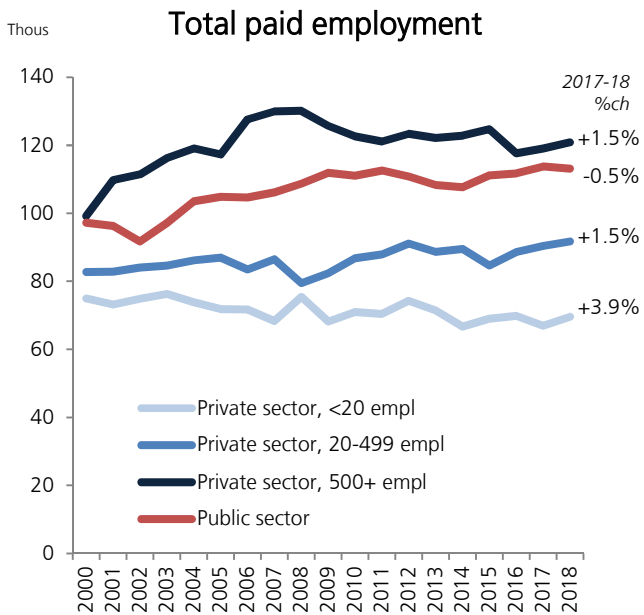


NS: Employment at a glance, 2000-2018

May 2019

Paid employees by major industry, enterprise size, public and private sector

Nova Scotia employment growth in the small- and mid-sized private sector firms surpassed employment growth in large firms and in the public sector, which actually shrank during 2018. Longer term, there are no sectors showing any meaningful growth in the under-20-employee segment, despite some increases in employment in construction and health care. Large employers dominate the mining, manufacturing, retail, financial and hospitality sectors, but they have been losing ground to mid-sized enterprises in most sectors in recent years.

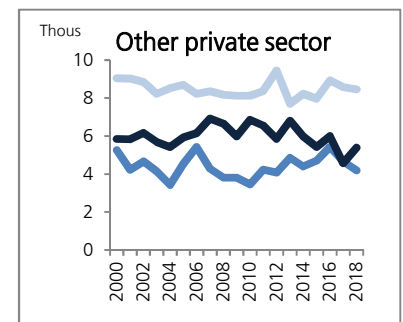
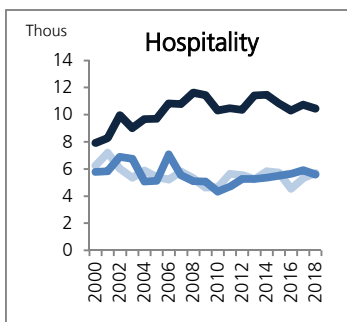
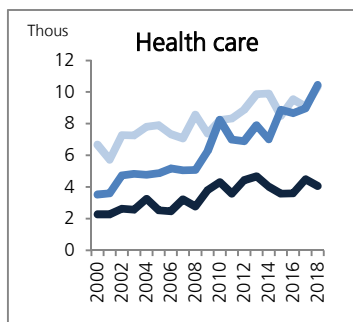
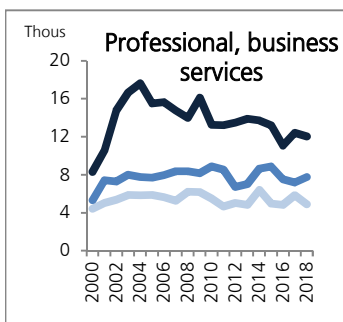
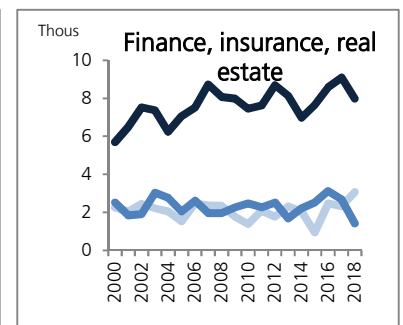
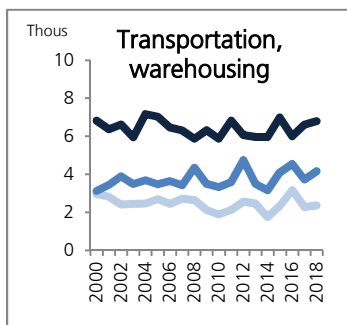
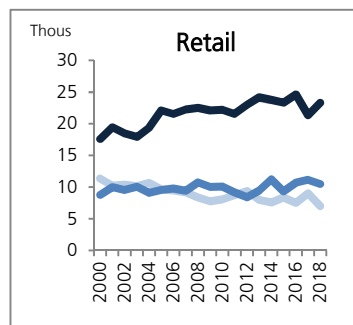
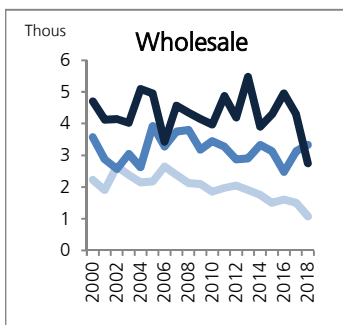
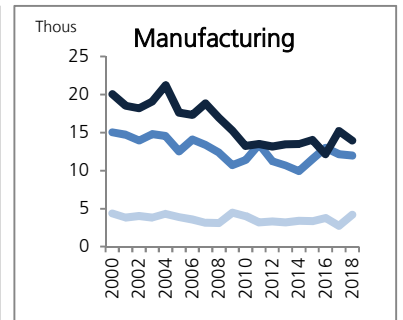
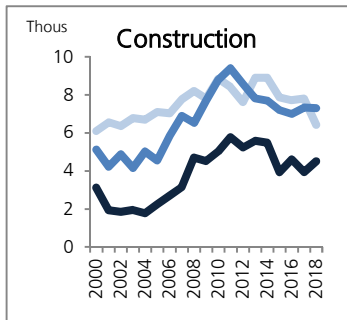
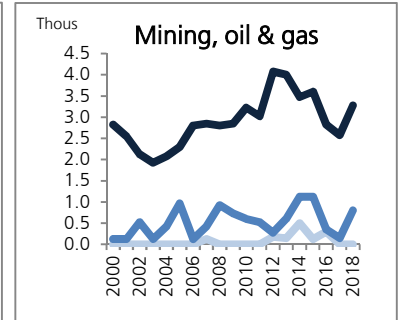
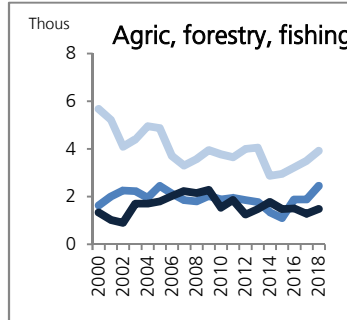
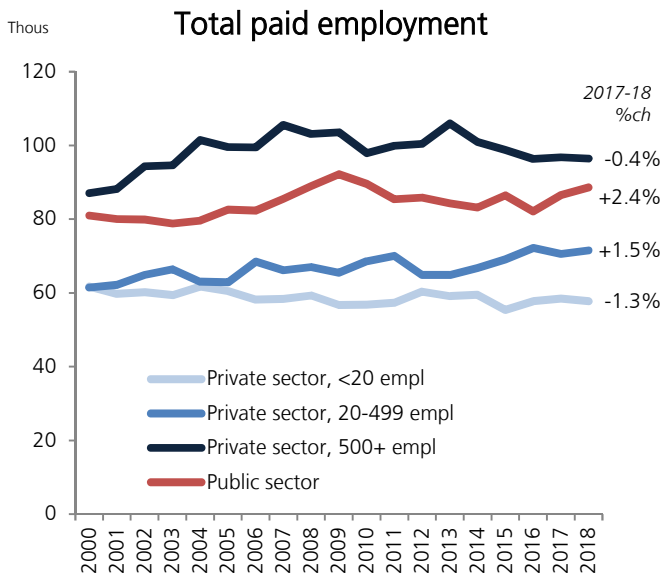


NB: Employment at a glance, 2000-2018

May 2019

Paid employees by major industry, enterprise size, public and private sector

Employment growth in New Brunswick's private sector trailed behind the public sector in 2018, with decreases even in small enterprises. Longer term, only the construction, financial services and healthcare sectors have registered employment gains in the under-20-employee segment, but recent years have been tough for construction firms which took away some of the momentum. Large employers dominate the mining, retail, financial, transportation and warehousing, hospitality and professional services sectors, but they have been losing ground to mid-sized enterprises in most sectors in recent years.

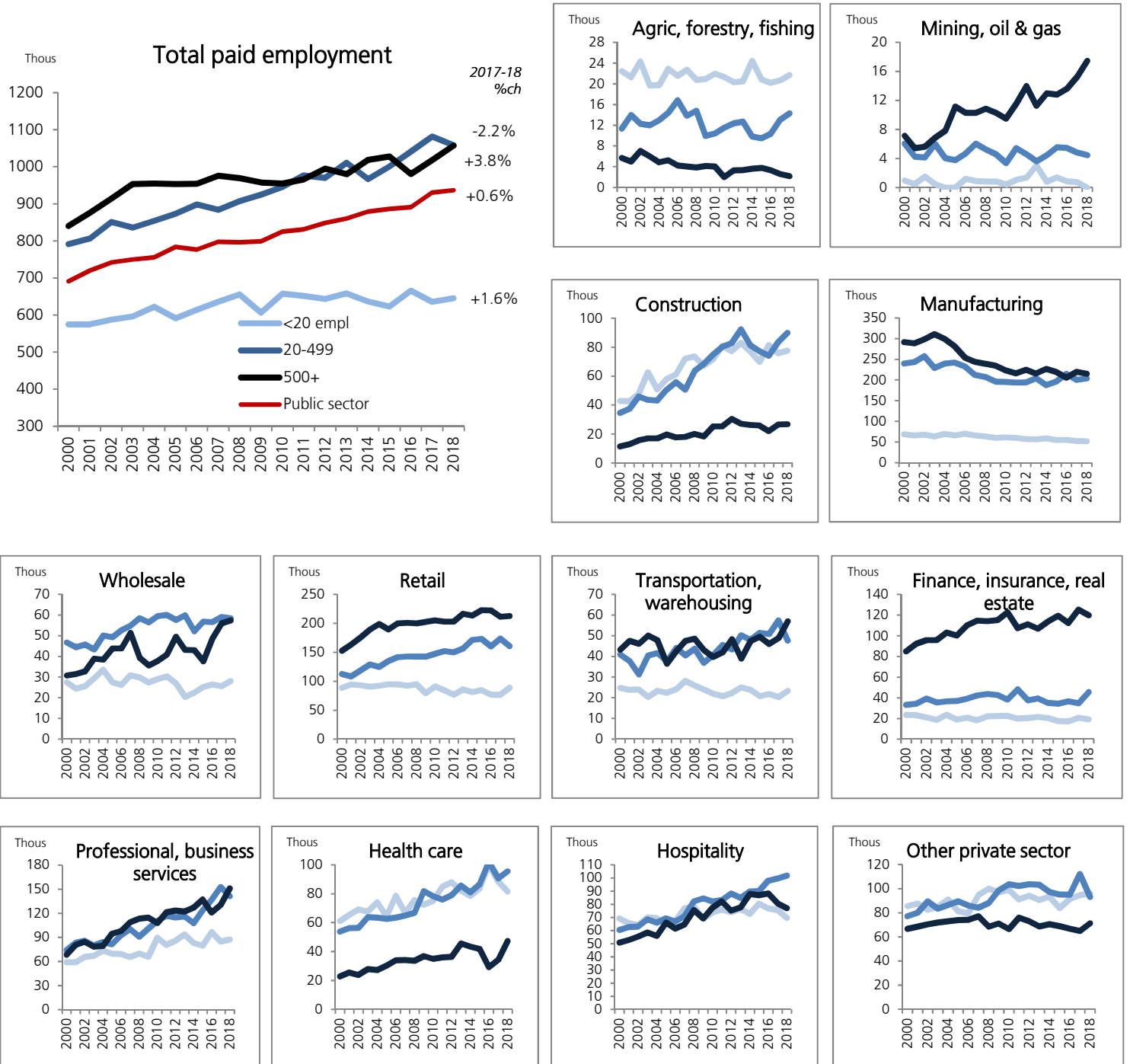


Quebec: Employment at a glance, 2000-2018

March 2019

Paid employees by major industry, enterprise size, public and private sector

Quebec's employment market has seen some movement in 2018. The large enterprise sector expanded the most, followed by modest growth in public sector employment. Small firm employment grew moderately at 1.6% while mid-size enterprise employment declined slightly. Longer term, only the construction sector has shown healthy growth in the under-20-employee segment. Large employers dominate the mining, retail, and financial sectors. The sectors with the most aggressive growth in the mid-size firm employment segment are construction, wholesale, professional services, health care and hospitality.

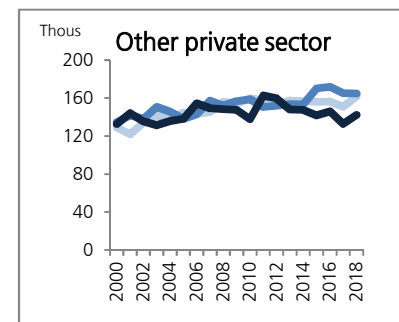
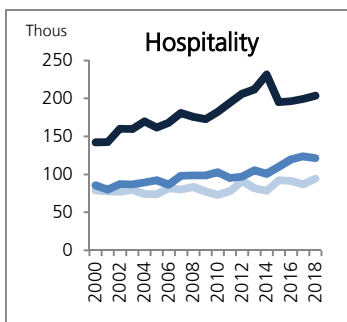
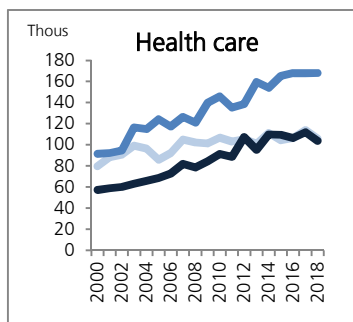
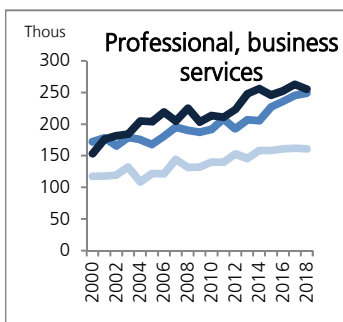
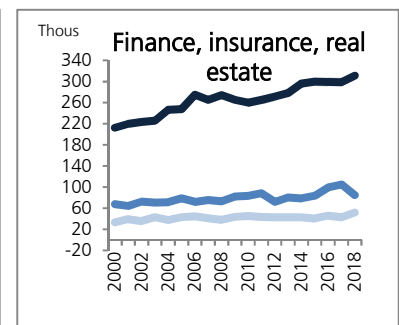
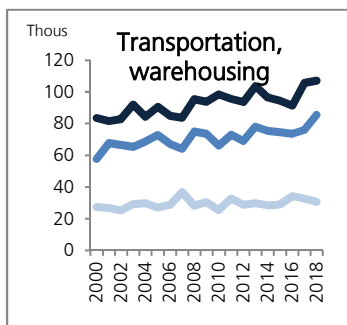
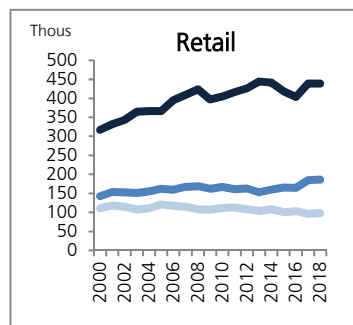
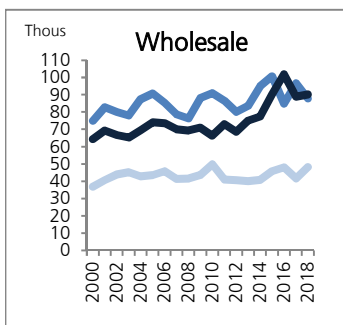
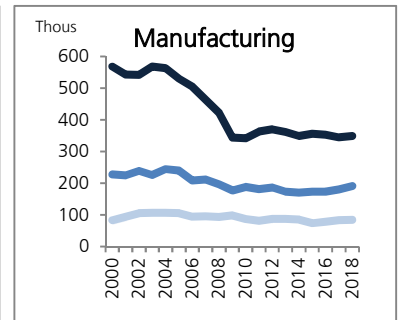
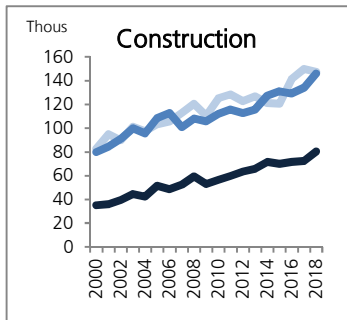
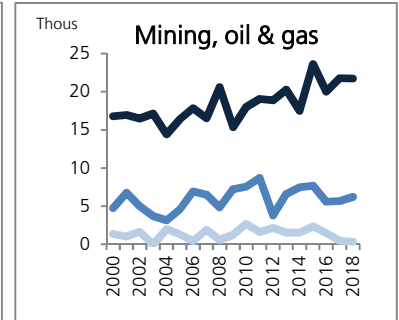
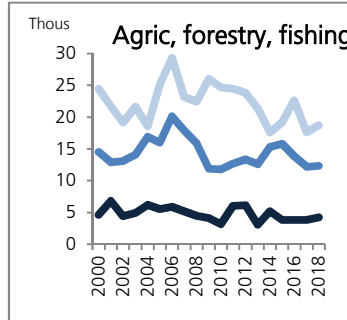
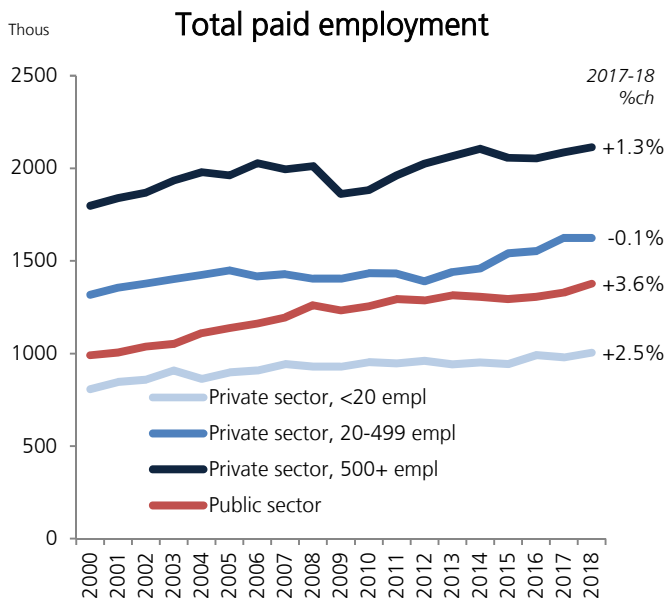


Ontario: Employment at a glance, 2000-2018

May 2019

Paid employees by major industry, enterprise size, public and private sector

Ontario's private sector employment growth was weaker than that of the public sector in 2018, with growth in small enterprises almost flat. Longer term, only the construction, professional services and healthcare sectors have seen employment gains in the under-20-employee size, offsetting gradual declines in agriculture, retail and, to some degree, manufacturing. Large employers dominate the mining, retail, financial and hospitality sectors, but they have been losing ground to mid-sized enterprises in most sectors in recent years.

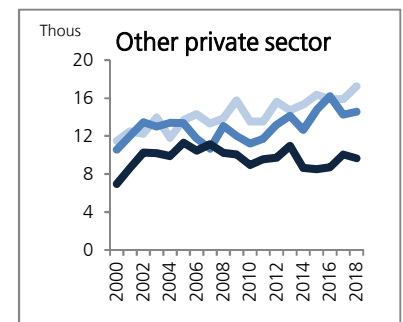
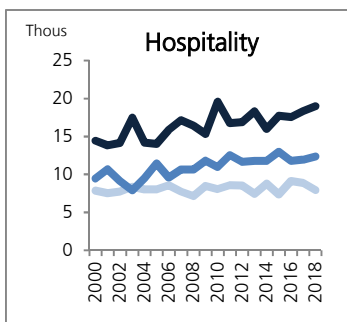
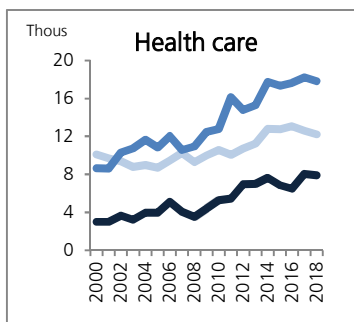
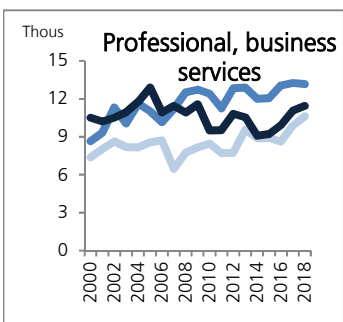
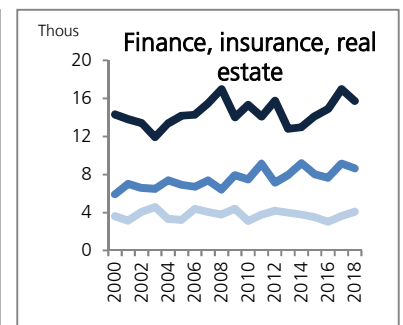
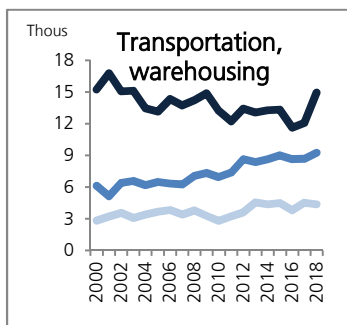
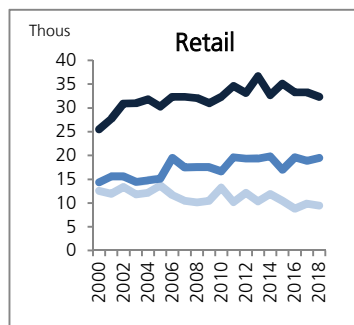
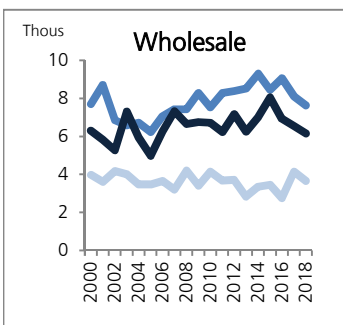
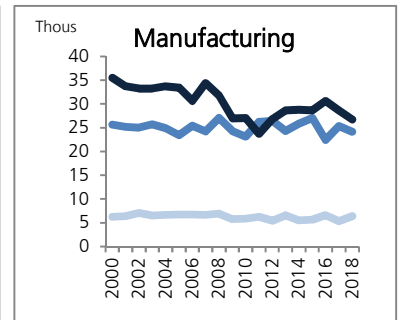
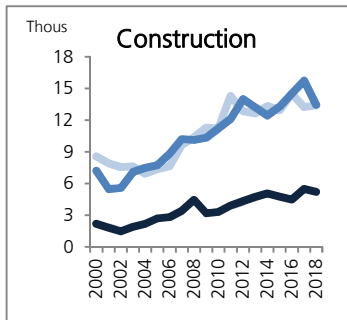
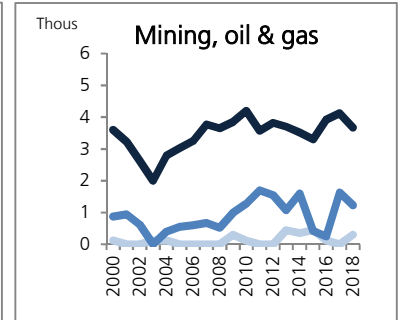
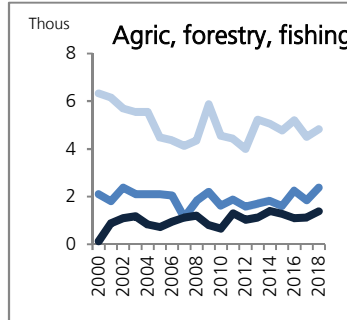
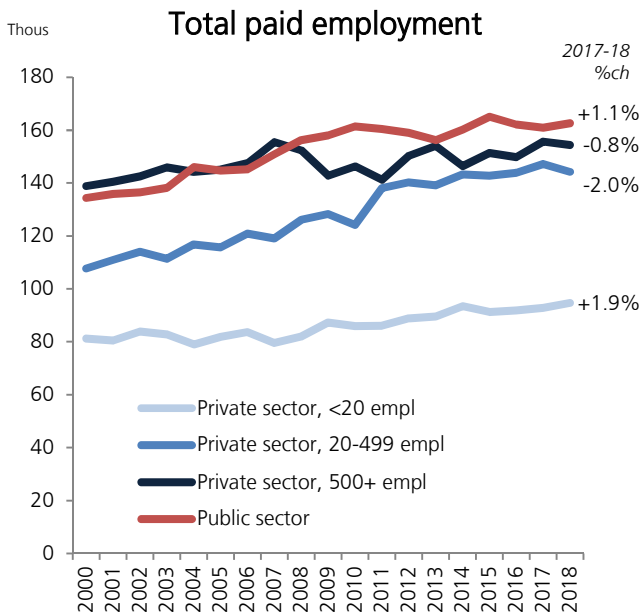


MB: Employment at a glance, 2000-2018

May 2019

Paid employees by major industry, enterprise size, public and private sector

Manitoba's employment growth in the private sector came behind the public sector in 2018, with almost non-existent growth in the small enterprise segment. Long term, construction, professional services and healthcare show some gains in the under-20-employee size, making up for gradual declines in agriculture, retail and manufacturing. Large employers dominate the mining, retail, financial and hospitality sectors, but mid-sized enterprises registered stronger employment gains in most sectors in recent years.

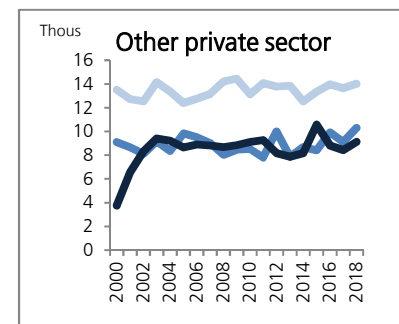
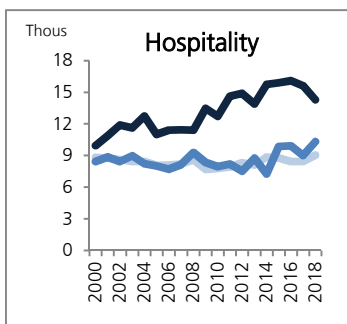
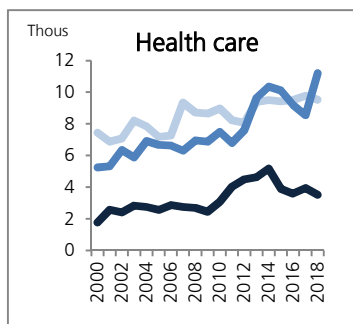
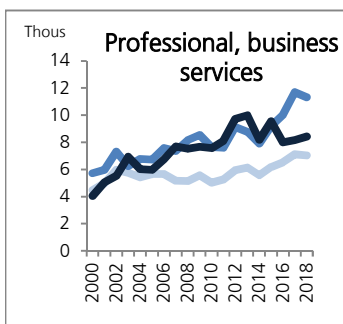
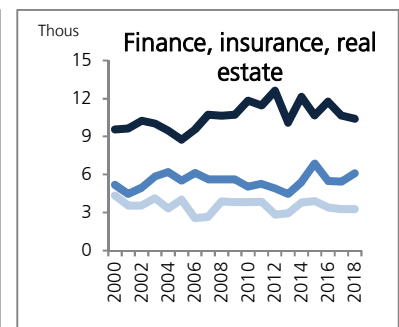
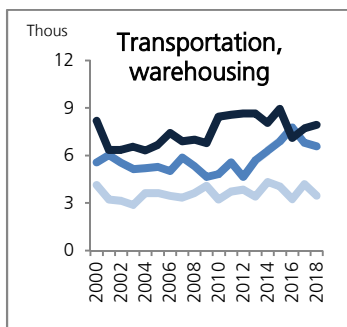
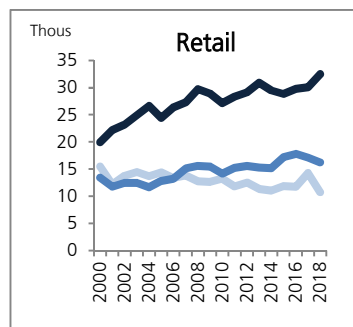
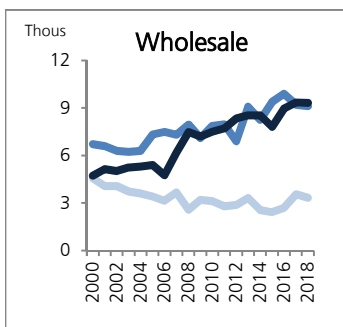
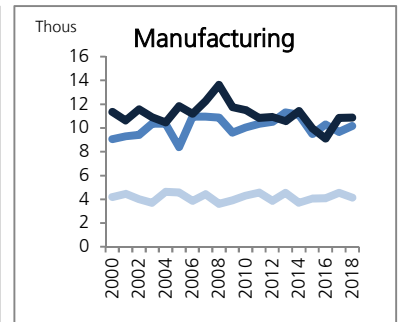
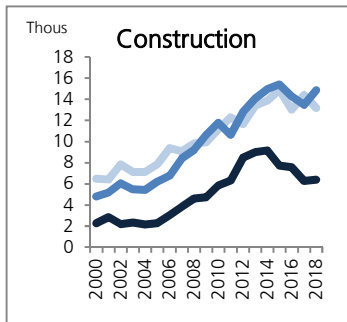
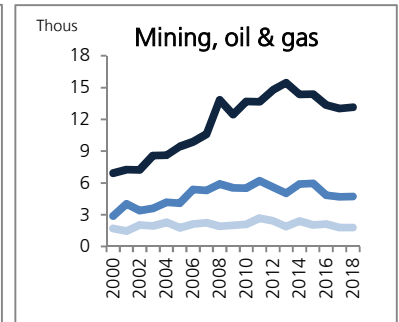
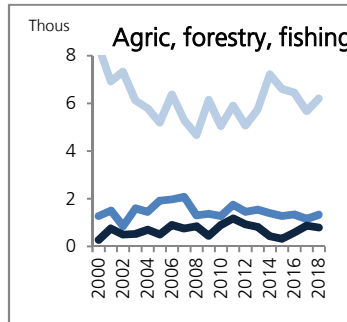
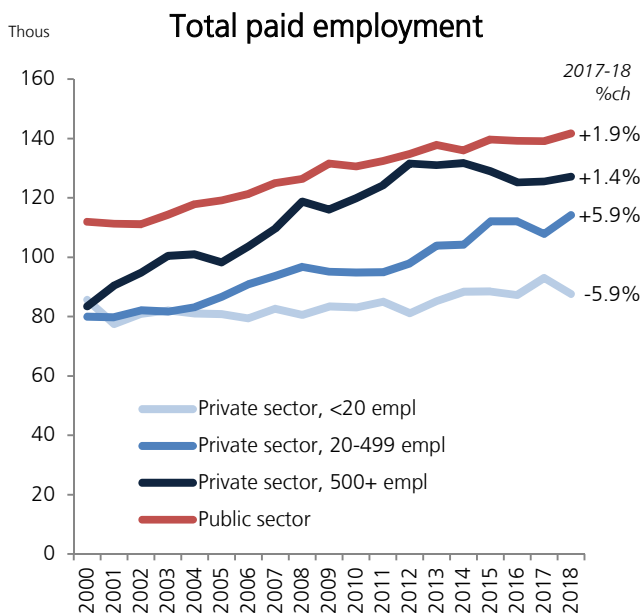


Saskatchewan: Employment at a glance, 2000-2018

May 2019

Paid employees by major industry, enterprise size, public and private sector

In Saskatchewan, employment in the private sector lagged the public sector's growth in 2018, with minimum employment gains in small enterprises. Long term, construction, professional services and healthcare have seen meaningful growth in the under-20-employee segment, but agriculture, retail and to some degree, manufacturing registered gradual declines. Large employers still dominate in mining, retail, financial and hospitality; but mid-sized enterprises gained more in recent years.

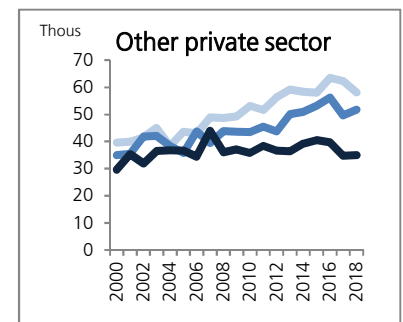
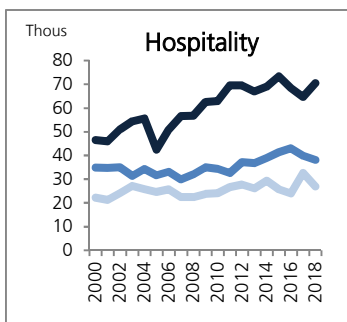
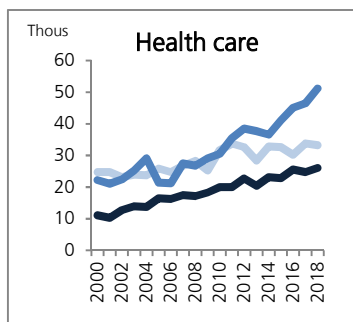
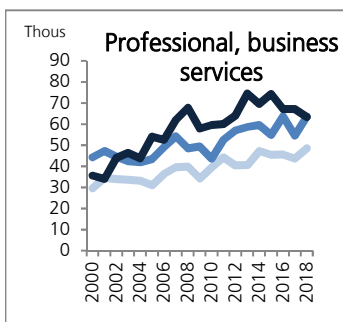
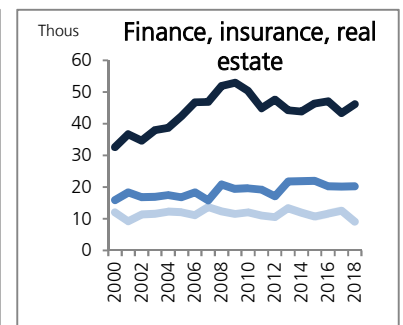
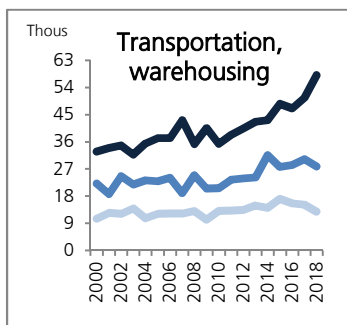
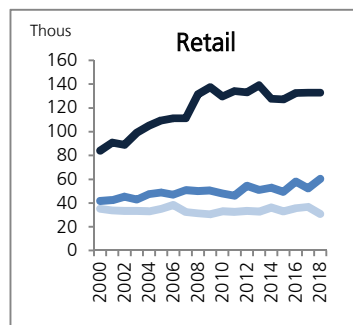
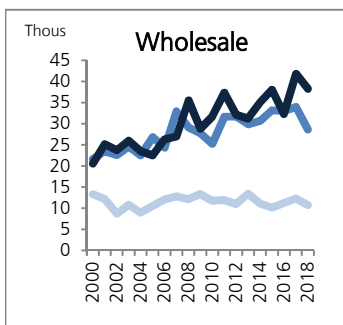
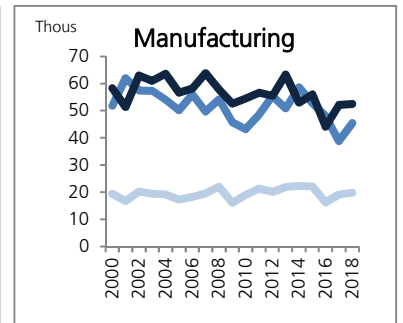
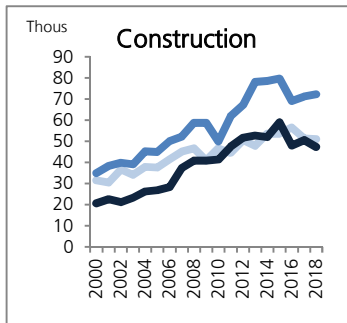
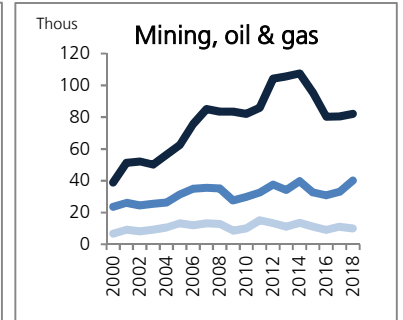
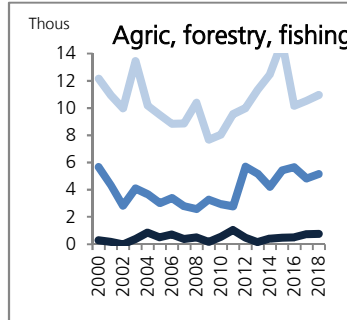
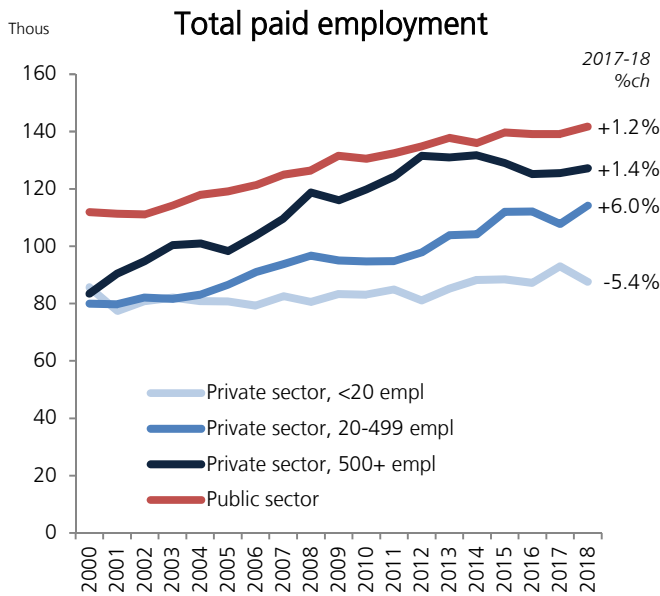


Alberta: Employment at a glance, 2000-2018

May 2019

Paid employees by major industry, enterprise size, public and private sector

Alberta private sector employment growth was miss-matched in 2018. The small enterprise sectors lost overall employees, yet the mid-size segment posted a healthy gain, and large firms and the public sector had modest increases in employment. Longer term, construction, professional services and healthcare have shown good growth in the under-20-employee segment, offsetting to some degree gradual declines in agriculture, retail and manufacturing. Large employers dominate in mining, retail, financial and hospitality, but they have been trending downwards in recent years losing ground to mid-sized enterprises in most sectors.



BC: Employment at a glance, 2000-2018

May 2019

Paid employees by major industry, enterprise size, public and private sector

BC's employment growth in the private sector lagged public sector's gains in 2018, with a decline even in the small enterprises segment. Longer term, construction, professional services and healthcare are posting healthy employment gains in the under-20-employee size. Yet, small firms operating in agriculture, retail and manufacturing are declining. Large employers still dominate in mining, retail, financial and hospitality; however, mid-sized enterprises in most sectors have been seeing employment gains in recent years.

