

CANADIAN FEDERATION OF INDEPENDENT BUSINESS

In business for your business ...

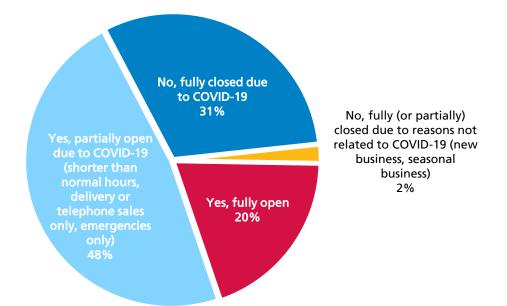
Your Business and COVID-19 – Survey #4 Additional data

Preliminary Results as of April 6, 2020

Methodology

- Online survey started April 3, 2020.
- So far, it has received 10,550 responses from small business across Canada.
- For comparison purposes, a probability sample with the same number of respondents would have a margin of error of +/- 0.95%, 19 times out of 20.
- Note: the survey is still active and the following results are preliminary.

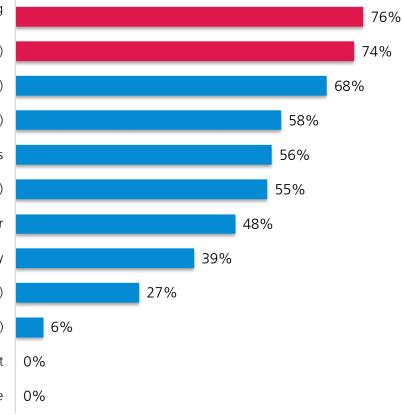
As of today, is your business still open?



Source: CFIB, Your Business and COVID-19 – Survey #4, preliminary results based on 10,482 responses received April 3-6, 2020

Note: Total may not add up to 100%, due to rounding.

What are you most worried about with respect to COVID-19?



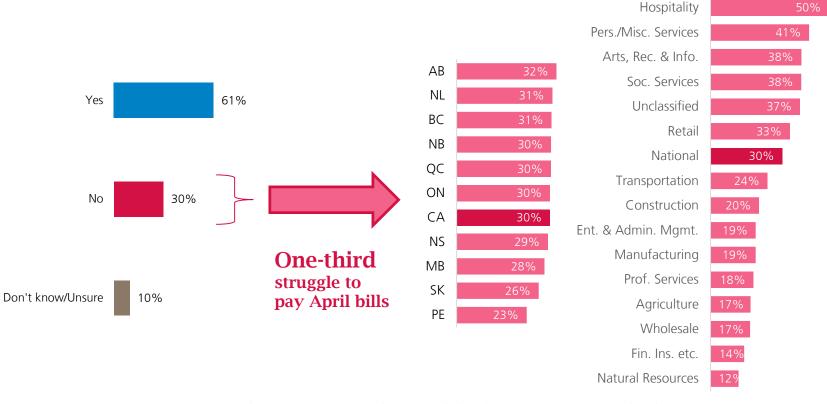
Business cash flow (getting paid, meeting payroll, paying suppliers/rent/mortgage/other bills) Long-term business finances (depleting savings, taking on more debt) Economic repercussions (on provincial, national and/or global economy) Health impacts (on myself, my staff or others) Access to enough government support for my business/workers Staffing (layoffs, retention, refusal to work) Access to any/enough income as a self-employed worker Having to close my business permanently Business logistics (getting and shipping products, managing inventories) Other (Specify) No concerns at this moment Don't know/Unsure

Source: CFIB, Your Business and COVID-19 – Survey #4, preliminary results based on 10,190 responses received April 3-6, 2020

Note: Respondents were allowed to select multiple answers, percentages will not add to 100%.

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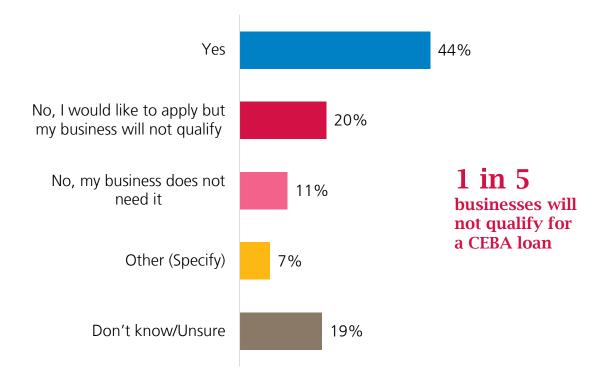
Do you currently have the cash flow to pay your April bills (wages, rent, other payments)?



Source: CFIB, Your Business and COVID-19 – Survey #4, preliminary results based on 10,175 responses received April 3-6, 2020

Note: Total may not add up to 100%, due to rounding.

Does your business intend to apply for a CEBA loan?

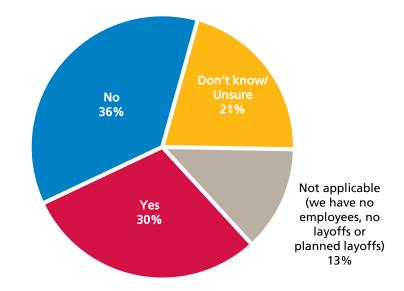


Source: CFIB, Your Business and COVID-19 – Survey #4, preliminary results based on 9,897 responses received April 3-6, 2020

Notes: (1) Total may not add up to 100%, due to rounding.

(2) Respondents were given a short description of the main features of the CEBA before answering the question.

Will the Canada Emergency Wage Subsidy (CEWS) help your business avoid layoffs or cause you to recall employees that were already laid off?

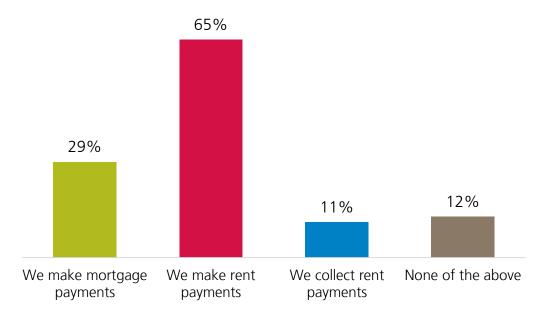


Source: CFIB, Your Business and COVID-19 – Survey #4, preliminary results based on 9,991 responses received April 3-6, 2020

Notes: (1) Total may not add up to 100%, due to rounding.

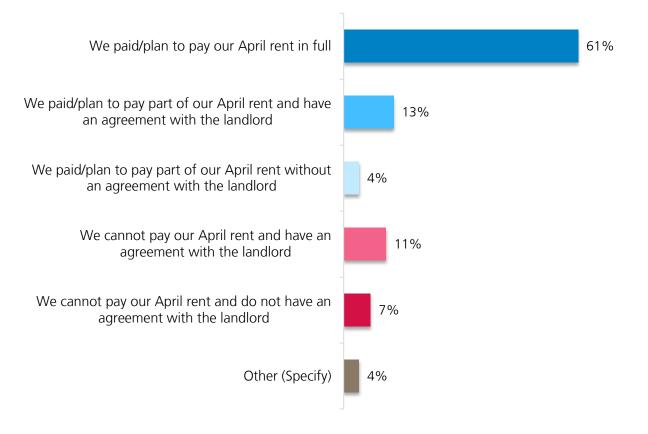
(2) Respondents were given a short description of the main features of the CEWS before answering the question.

Which of the following rent/mortgage situation(s) normally applies to your business?



Source: CFIB, Your Business and COVID-19 – Survey #4, preliminary results based on 9,934 responses received April 3-6, 2020 Notes: Respondents were allowed to select multiple answers, percentages will not add to 100%.

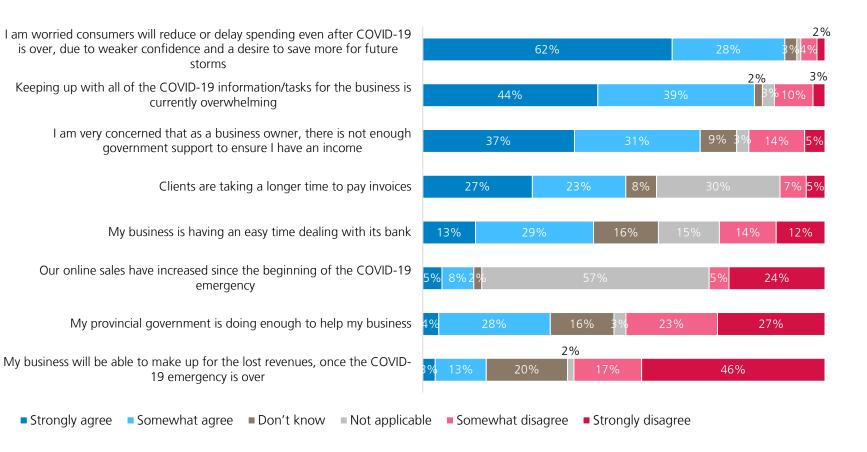
Which of the following situations applies to your business for its April rent payment?



Source: CFIB, Your Business and COVID-19 – Survey #4, preliminary results based on 6,447 responses received April 3-6, 2020

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Please indicate whether or not you agree with the following statements?



Source: CFIB, Your Business and COVID-19 – Survey #4, preliminary results based on 9,718 responses received April 3-6, 2020

Note: The percentage of responses may not always add up to 100%, due to rounding.